SKILLEDTRADES^{BC}

PROGRAM OUTLINE

Funeral Director



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FUNERAL DIRECTOR PROGRAM OUTLINE

MARCH 2009

Developed by Industry Training Authority Province of British Columbia



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Introduction

Section 1 INTRODUCTION

Funeral Director



Foreword

This Program Outline is for use in guiding competency-based training of Funeral Directors in British Columbia.

The Program Outline contains Knowledge Units and Workplace Unit Standards of Competence (Workplace Units).

- Knowledge Units are achieved outside the performance of the individual's regular work in a classroom or through self-study of learning resources.
- Workplace Units build upon the Knowledge Units and allow the individual to gather naturally occurring evidence of workplace performance while they work. Evidence is assessed against the performance standard defined by industry which is twinned with each task outlined in the Workplace Unit.

Typically credit for Knowledge Units will be achieved through learning sponsored by SkilledTradesBC. The Knowledge Units in this document define the desired outcome for individuals to achieve in the theoretical portions of training. Industry wishes individuals to have options in achieving credit for Knowledge Units.

Safe working practices, though not always specified in each of the competencies, are a part of the safe working and learning conditions underlying all these standards and will be required in the presentation of evidence to meet these standards.

This Program Outline includes a list of recommended reference textbooks that are available to support achievement of the Knowledge Units. The final section of the Program Outline provides some direction by industry on training options for the program as a whole.

By the nature of the competencies required by this program, a one-to-one ratio of learner-to-client (the deceased) is required to develop the required competencies. Industry believes a Funeral Director gains competency through integrating their theoretical knowledge with real-world experience.

The Knowledge Units can be:

- Taught in a classroom setting by a qualified instructor
- Delivered online
- Learned through self-study online or by using printed materials

SAFETY ADVISORY

Be advised that references to the WorkSafeBC safety regulations contained within these materials do not/may not reflect the most recent Occupational Health and Safety Regulation (the current Standards and Regulation in BC can be obtained on the following website: <u>http://www.worksafebc.com</u>. Please note that it is always the responsibility of any person using these materials to inform him/herself about the Occupational Health and Safety Regulation pertaining to his/her work.

Mechanism for Adjustment

The Funeral Service Association of BC is industry's lead agency in coordinating development of and updates to these standards.

Introduction



For revision suggestions please e-mail <u>info@bcfunerals.com</u>, subject line: *Apprenticeship Programs*.

FSABC will endeavour to respond as quickly as possible to suggestions or concerns over the standards. Some suggestions or requested changes may require an industry consultation to determine their validity and relevance across all sectors of the industry.



Acknowledgements

The unit standards were developed through extensive consultation with a broad cross-section of stakeholders in BC's Funeral Service Profession (FSP). The Funeral Service Association of BC (FSABC) led the development of the standards with funding support from Service Canada.

In late 2007, a Funeral Service Human Resources Planning Committee, representing a cross-section of the FSP in BC, began work to identify the training requirements of the BC Funeral Service Profession. This work included identifying revisions and updates to the existing programs and looking at the future educational needs within the FSP.

The Committee identified a need for a common-core of competence standards across all funeral service trades. The core competencies were drawn from three sets of revised competency profiles for Funeral Director, Embalmer and Embalmer/Funeral Director, which were endorsed by industry in 1996. The outcome of this needs analysis directed that the FSI programs be reorganized into five programs – two certificate programs and three apprenticeship programs:

Certificate Programs - all courses apply as credit towards Level 1 Technical Training (Apprenticeship)

- Foundation Program
- Funeral Service Pre-Arrangement Counsellor

Apprenticeship Programs

• Embalmer

.

- Funeral Director
- Embalmer and Funeral Director

The Program Outlines for the above programs were prepared with the advice and direction of an industry steering committee convened initially by FSABC. Members include:

- Kevin Bolen Independent / Northern Interior
- Candice Bullock
 Corporate / Lower Mainland
- Joe Coffey Canadian College of Funeral Service / Sneath-Strilchuk Funeral Home, Dauphin (Manitoba)
- David Henseleit Independent / Interior
 - Bert Oberembt Consultant/pre-need insurance sales and training
- Al Painchaud Pre-need funeral and cemetery/crematorium
- Angelo Rea Corporate / Lower Mainland
- Janet Ricciuti
 Funeral Service Association of BC
- Ngaio Davis
 Corporate / Lower Mainland
- Tayt Winnitoy Consumer Protection BC [formerly Business Practices and Consumer Protection Authority of British Columbia (BPCPA)]

The committee wishes to thank Michael Hedden, FSABC's Education Chairman for his support.



Industry subject matter experts retained as outline reviewers:

Columbia Bowell Funeral Home and Kearney Michael Crean • **Funeral Services** Canadian College of Funeral Service / Sneath-• Joe Coffey Strilchuk Funeral Home, Dauphin (Manitoba) Service Corporation International Canada Jack Gordon • Forest Lawn Funeral Home Michael Hedden • Victory Memorial Park Funeral Centre Bob Linklater . Funeral Service Association of BC Janet Ricciuti • Arbour Memorial Services Justin Schultz • Bell and Burnaby Funeral Chapels • **Tony Slavin** Corporate / Lower Mainland Ngaio Davis • Consumer Protection BC [formerly Business **Tayt Winnitoy** • Practices and Consumer Protection Authority of British Columbia (BPCPA)] Independent / Interior David Henseleit • Bert Oberembt Consultant/pre-need insurance sales and training • Pre-need funeral and cemetery/crematorium Al Painchaud . Corporate / Lower Mainland Angelo Rea •

Facilitators:

• The Fulford Harbour Group

SkilledTradesBC would like to acknowledge the dedication and hard work of all the industry representatives appointed to identify the training requirements of the Funeral Director occupation.



How to Use this Document

This Program Outline has been developed for the use of individuals from several different audiences. The table below describes how each section can be used by each intended audience.

Section	Training Providers	Employers/ Sponsors	Apprentices	Challengers
Program Credentialing Model	Communicate program length and structure, and all pathways to completion	Understand the length and structure of the program	Understand the length and structure of the program, and pathway to completion	Understand challenger pathway to Certificate of Qualification
Program Assessment	Communicate program completion requirements and assessment methods	Understand the various assessment requirements for the program	Understand the various assessment requirements for the program	Understand the assessment requirements they would have to fulfill in order to challenge the program
OAC	Communicate the competencies that industry has defined as representing the scope of the occupation	Understand the competencies that an apprentice is expected to demonstrate in order to achieve certification	View the competencies they will achieve as a result of program completion	Understand the competencies they must demonstrate in order to challenge the program
Training Topics and Suggested Time Allocation	Shows proportionate representation of general areas of competency (GACs) at each program level, the suggested proportion of time spent on each GAC, and percentage of time spent on theory versus practical application	Understand the scope of competencies covered in the technical training, the suggested proportion of time spent on each GAC, and the percentage of that time spent on theory versus practical application	Understand the scope of competencies covered in the technical training, the suggested proportion of time spent on each GAC, and the percentage of that time spent on theory versus practical application	Understand the relative weightings of various competencies of the occupation on which assessment is based
Program Content	Defines the objectives, learning tasks, high level content that must be covered for each competency, as well as defining observable, measurable achievement criteria for objectives with a practical component	Identifies detailed program content and performance expectations for competencies with a practical component; may be used as a checklist prior to signing a recommendation for certification (RFC) for an apprentice	Provides detailed information on program content and performance expectations for demonstrating competency	Allows individual to check program content areas against their own knowledge and performance expectations against their own skill levels

Introduction



Section	Training Providers	Employers/ Sponsors	Apprentices	Challengers
Training Provider Standards	Defines the facility requirements, tools and equipment, reference materials (if any) and instructor requirements for the program	Identifies the tools and equipment an apprentice is expected to have access to; which are supplied by the training provider and which the student is expected to own	Provides information on the training facility, tools and equipment provided by the school and the student, reference materials they may be expected to acquire, and minimum qualification levels of program instructors	Identifies the tools and equipment a tradesperson is expected to be competent in using or operating; which may be used or provided in a practical assessment



Program Overview

Section 2 PROGRAM OVERVIEW

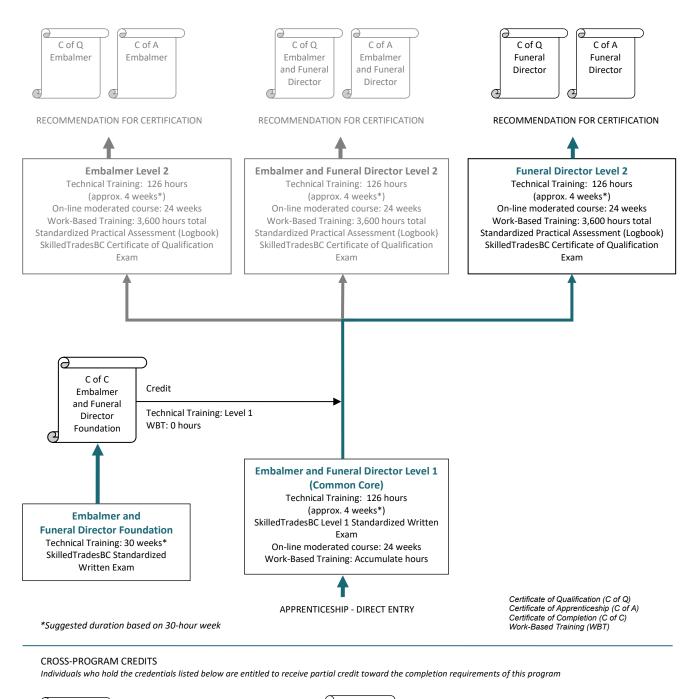
Funeral Director



Program Credentialing Model

Apprenticeship Pathway

This graphic provides an overview of the Funeral Director apprenticeship pathway.





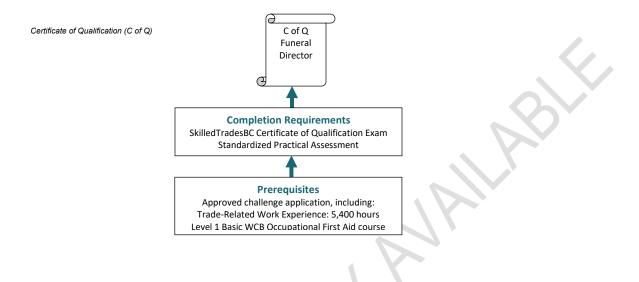
Technical Training: Level 1 Work-Based Training: 1,800 hours C of Q Embalmer and Funeral Director

Technical Training: Level 1 Work-Based Training: 1,800 hours



Challenge Pathway

This graphic provides an overview of the Funeral Director challenge pathway.



CREDIT FOR PRIOR LEARNING

Individuals who hold the credentials listed below are entitled to receive partial credit toward the completion requirements of this program

None



Program Assessment

Apprentices will be assessed fairly and accurately throughout the program on the various skills required to be a professional tradesperson. Assessment activities are designed to provide feedback and allow for further development of skills that have been identified as essential for on-the-job performance.

It is anticipated that an apprentice will complete their work experience over a two-year period while employed full-time in a funeral home. To complete the work experience requirements a candidate must be registered as an apprentice with SkilledTradesBC, and have a sponsor/mentor (typically the employer) who is a licensed Embalmer and/or Funeral Director.

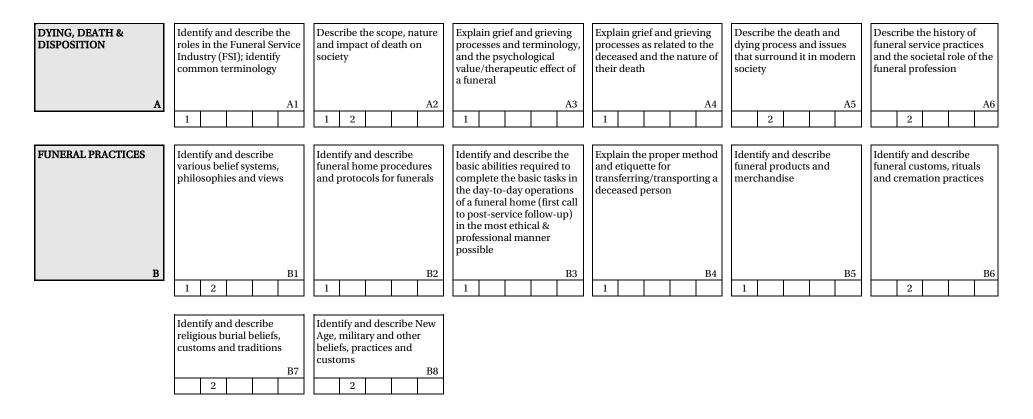
The forms of assessment used in this program are described below.

Completion Requirement	Evidence of Achievement	Level of Achievement Required
Level 1 Technical Training	Successful completion of on-line moderated studies; written and practical assessments	Minimum 70% on written assessments; declared competent for practical assessments
Level 2 Technical Training	Successful completion of on-line moderated studies; written and practical assessments	Minimum 70% on written assessments; declared competent for practical assessments
Work-based Training Hours	Work-based training report	3600 hours completed (1800 hours per level)
Logbook (practical assessment)	Submission of logbook signed by FSABC and the Employer (Mentor)	 Declared competent: Learner was directly involved with negotiating, entering into and administering 50 funeral contracts: learner assisted with 25 contracts during Level 1 work- based experience and took the lead on 25 contracts during Level 2 work-based experience
Certificate of Qualification Exam	SkilledTradesBC-administered exam	Minimum 70%
Recommendation for Certification	Approval or sign-off by FSABC and the Employer, or an individual holding credentials eligible for sign- off authority	Declared competent

Occupational Analysis Chart

FUNERAL DIRECTOR

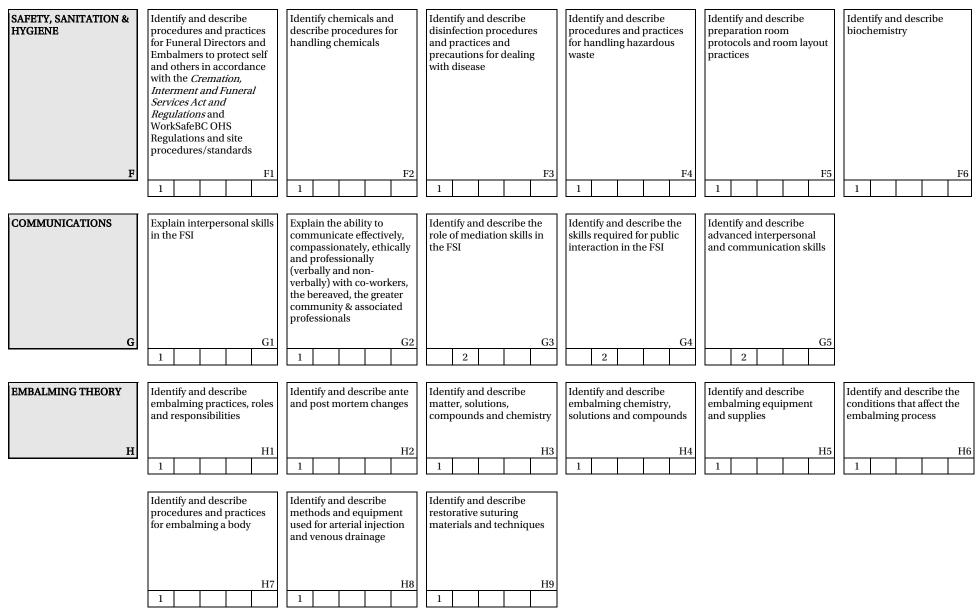
Occupation Description: "Funeral Director" means a person who, in the course of doing business, negotiates or enters into funeral contracts, arranges, conducts or directs bereavement rites and ceremonies; transfers human remains or directs or supervises the transfer of human remains, cares for or prepares human remains prior to disposition, other than disinfecting, preservation or restoration of human remains.



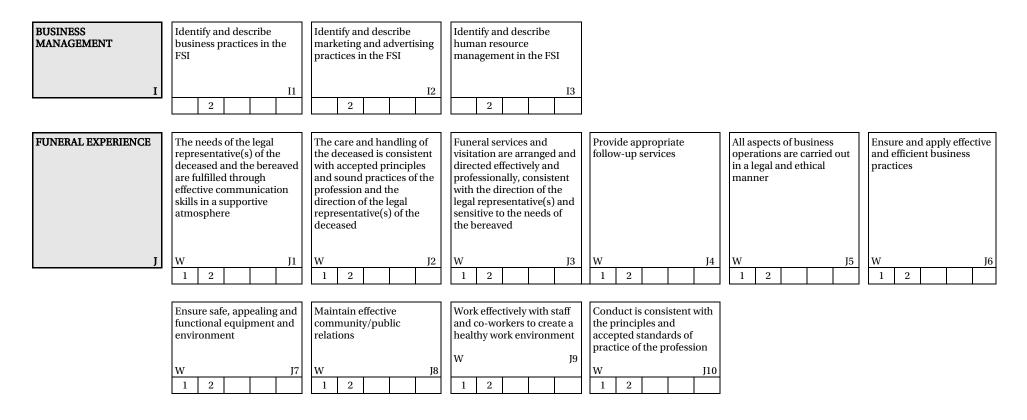


FUNERAL LAW C	Identify and describe the legislation and regulatory Acts that apply to the FSI, and to the BC Corners' Service System	Identify and describe contracts and pre- arrangement sales law as applied to the FSI and its contracts	Identify and describe benefits available to the bereaved under Government Regulations and Acts, and to military veterans <u>C3</u>	Identify and describe the role of Public Guardian, the <i>Estates Administration</i> <i>Act of British Columbia</i> , and the purpose of a will C4	Describe the handling of remains and control of disposition, how they are administered and by who, and how control applies to cemetery operators	Identify and describe the Vital Statistics Act as it applies to the FSI and the BC Coroners' Service System C6
	Identify and describe licensing requirements in the FSI C7 1	Identify and describe tort law as applied to the FSI and its contracts C8				
FUNERAL SERVICE ETHICS D	Explain professional business ethics in the FSI D1					
ANATOMY & PHYSIOLOGY E	Identify and describe the anatomical guide, anatomical limit and linear guide, and locate anatomical landmarks E1					





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W = Competencies for which knowledge or skills are acquired in the workplace



Training Topics and Suggested Time Allocation

FUNERAL DIRECTOR – LEVEL 1

			% of ?	Fime Allocated	l to:
		% of Time	Theory	Practical	Total
Line A A1	DYING, DEATH & DISPOSITION Identify and describe the roles in the Funeral Service	14%	100% ✓	0%	100%
	Industry; identify common terminology				
A2 A3	Describe the scope, nature and impact of death on society Explain grief and grieving processes and terminology, and the psychological value/therapeutic effect of a funeral		\checkmark		
A4	Explain grief and grieving processes as related to the deceased and the nature of their death		~		
Line B	FUNERAL PRACTICES	14%	100%	0%	100%
B1	Identify and describe various belief systems, philosophies and views		\checkmark		
B2	Identify and describe funeral home procedures and protocols for funerals		\checkmark		
B3	Identify and describe the basic abilities required to complete the basic tasks in the day-to-day operations of a funeral home (first call to post-service follow-up) in the most athles are forcing many passible		\checkmark		
B4	most ethical & professional manner possible Explain the proper method and etiquette for transferring/transporting a deceased person		\checkmark		
B5	Identify and describe funeral products and merchandise		✓		
Line C C1	FUNERAL LAW Identify and describe the legislation and regulatory Acts that apply to the FSI, and to the BC Corners' Service	14%	100% ✓	0%	100%
C2	System Identify and describe contracts and pre-arrangement sales		\checkmark		
C3	law as applied to the FSI and its contracts Identify and describe benefits available to the bereaved under Government Regulations and Acts, and to military veterans		✓		
C4	Identify and describe the role of Public Guardian, the <i>Estates Administration Act of British Columbia</i> , and the purpose of a will		\checkmark		
C5	Describe the handling of remains and control of disposition, how they are administered and by who, and how control applies to cemetery operators		~		
C6	Identify and describe the <i>Vital Statistics Act</i> as it applies to the FSI and the BC Coroners' Service System		\checkmark		
C7	Identify and describe licensing requirements in the FSI		✓		
Line D D1	FUNERAL SERVICE ETHICS Explain professional business ethics in the FSI	14%	100% ✓	0%	100%
Line E E1	ANATOMY & PHYSIOLOGY Identify and describe the anatomical guide, anatomical limit and linear guide, and locate anatomical landmarks	4%	100% ✓	0%	100%



		% of Time	% of Time Allocated t Theory Practical		l to: Total
e F	SAFETY, SANITATION & HYGIENE	14%	100%	0%	100%
	Identify and describe procedures and practices for Funeral Directors and Embalmers to protect self and others in accordance with the <i>Cremation, Interment and Funeral</i> <i>Services Act and Regulations</i> and WorkSafeBC OHS Regulations and site procedures/standards		V		
	Identify chemicals and describe procedures for handling chemicals		\checkmark		
	Identify and describe disinfection procedures and practices and precautions for dealing with disease		\checkmark		
	Identify and describe procedures and practices for handling hazardous waste		\checkmark		
	Identify and describe preparation room protocols and room layout practices		\checkmark		
	Identify and describe biochemistry		\checkmark		
e G	COMMUNICATIONS	14%	100%	0%	100%
	Explain interpersonal skills in the FSI		\checkmark		
	Explain the ability to communicate effectively, compassionately, ethically and professionally (verbally and non-verbally) with co-workers, the bereaved, the greater community and associated professionals		√		
e H	EMBALMING THEORY	12%	100%	0%	100%
	Identify and describe embalming practices, roles and responsibilities		1		
	Identify and describe ante and post mortem changes		\checkmark		
	Identify and describe matter, solutions, compounds and chemistry		\checkmark		
	Identify and describe embalming chemistry, solutions and compounds		\checkmark		
	Identify and describe embalming equipment and supplies		\checkmark		
	Identify and describe the conditions that affect the embalming process		\checkmark		
	Identify and describe procedures and practices for embalming a body		\checkmark		
	Identify and describe methods and equipment used for arterial injection and venous drainage		\checkmark		
	Identify and describe restorative suturing materials and techniques		~		
	Total Percentage for Funeral Director Level 1	100%			



Training Topics and Suggested Time Allocation

FUNERAL DIRECTOR - LEVEL 2

			% of Time Allocated to:		l to:
		% of Time	Theory	Practical	Total
Line A	DYING, DEATH & DISPOSITION	20%	100%	0%	100%
A2	Describe the scope, nature and impact of death on society		\checkmark		
A5	Describe the death and dying process and issues that surround it in modern society		✓		
A6	Describe the history of funeral service practices and the societal role of the funeral professional		~		
Line B	FUNERAL PRACTICES	20%	100%	0%	100%
B1	Identify and describe various belief systems, philosophies and views		✓		
B6	Identify and describe funeral customs, rituals and cremation practices		✓		
B7	Identify and describe religious burial beliefs, customs and traditions		\checkmark		
B8	Identify and describe New Age, military and other beliefs, practices and customs		~		
Line C	FUNERAL LAW	20%	100%	0%	100%
C8	Identify and describe tort law as applied to the FSI and its contracts		~		
Line G	COMMUNICATIONS	20%	100%	0%	100%
G3	Identify and describe the role of mediation skills in the FSI		\checkmark		
G4	Identify and describe the skills required for public interaction in the FSI		✓		
G5	Identify and describe advanced interpersonal and communication skills		~		
Line I	BUSINESS MANAGEMENT	20%	100%	0%	100%
I1	Identify and describe business practices in the FSI		\checkmark		
I2	Identify and describe marketing and advertising practices in the FSI		\checkmark		
I3	Identify and describe human resource management in the FSI		~		
	Total Percentage for Funeral Director Level 2	100%			



Section 3 PROGRAM CONTENT

Funeral Director



Level 1 Funeral Director



Line (GAC):	Α	DYING, DEATH & DISPOSITION
Competency:	A1	Identify and describe the roles in the Funeral Service Industry (FSI); identify common terminology

Objectives

To be competent in this area, the individual must be able to:

- Describe the roles, characteristics and responsibilities of the Funeral Director, Embalmer, and Funeral Service Pre-Arrangement Counsellor.
- Explain common FSI terminology.

LEARNING TASKS

1. Describe the roles, characteristics and responsibilities of the Funeral Director, Embalmer, and Funeral Service Pre-Arrangement Counsellor

CONTENT

- Role, characteristics and responsibilities of an Funeral Director
 - Attitude, aptitude, initiative
 - Manner, deportment and grooming
 - Technical competence
- Role, characteristics and responsibilities of an Embalmer
- Role, characteristics and responsibilities of an Pre-Arrangement Counsellor
- Explain why it is important to have an understanding of the need to take personal responsibility in building effective relationships, developing strong oral communication skills, and improving written communication skills to prepare for work in the FSI
- Define the characteristics of the "helping process" of the funeral
- Explain why it is important to "know yourself"
- Common Funeral Service terminology including:
 - Administrative authority
 - Bereavement rites and ceremonies
 - Cemetery
 - o Cemetery services
 - Columbarium
 - Compliance order
 - o Cremated remains
 - o Crematorium
 - o Director
 - o Disinterment
 - Embalmer
 - Funeral contract

2. Explain common Funeral Service Industry terminology



- o Funeral director
- o Funeral provider
- Funeral services
 - Human remains
 - Inspector
 - Interment
 - Licence
 - Local government
 - Lot
 - Mausoleum
 - Memorial
 - Operator
 - Place of interment
 - Register
 - Right of disposition
 - Spouse
 - Stillborn infant



Line (GAC): A DYING, DEATH & DISPOSITION

Competency:

A2 Describe the scope, nature and impact of death on society

Objectives

To be competent in this area, the individual must be able to:

- Identify their personal attitude towards death.
- Explain the general nature of a death-defying society.

LEARNING TASKS

- 1. Identify their personal attitude towards death
- 2. Explain the general nature of a death-defying society

- Examine your personal attitude toward death
- Analyze death denial in its various forms
- Analyze three "common" errors made by recently bereaved people
- Describe the various forms of the fear of death



Line (GAC):ADYING, DEATH & DISPOSITIONCompetency:A3Explain grief and grieving processes and terminology, and the
psychological value/therapeutic effect of a funeral

Objectives

To be competent in this area, the individual must be able to:

- Explain the appropriate use of the terms bereavement, grief and mourning.
- Explain modern theories of grief and grieving.
- Explain factors shaping the grief and grieving process.
- Explain the psychological value/therapeutic effect of the funeral.
- Explain the impact of death on individuals in relationship to the deceased.
- Explain grief following special types of losses.

LEARNING TASKS

1. Explain the appropriate use of the terms bereavement, grief and mourning

CONTENT

- Define bereavement, grief and mourning
 - o Anticipatory grief
 - o Bereavement grief
- Describe some common characteristics of grief
- Define grief work
- Explain what is meant by "normal" grief
- Explain the unique significance of "traumatic" and "stigmatized" death
- Discuss the meaning of "hidden and disenfranchised grief" in the lives of individuals
- Define the "stage theory"
- Outline various stage theories
- Briefly explain various stages of grief
- Identify some inherent problems with the stage theory
- Identify some positive aspects of the stage theory
- Identify the contributions of Phyliss Silverman to the development of peer support models of grief recovery
- Describe some factors that complicate grief
- Define pathological, complicated, traumatic and unresolved grief
- Describe some ways to help the bereaved as suggested by Kastenbaum

2. Explain modern theories of grief and grieving



3. Explain factors shaping the grief and grieving process

- Describe the psychological "process" that death sets in motion
- Explain the role and duties of a professional Funeral Director in that process
- Explain the function and place of the funeral in the process
- Explain the significance of the major circumstances that influence grief: pre-existing relationships, type of death, and previous losses
- Identify and explain the psychological factors that influence grief
- Identify and explain the sociological factors that influence grief
- Identify and explain the physiological factors that influence grief
- Define and explain the elements of grief that intensify its impact on the bereaved person
- Explain "shock" as the first trauma of bereavement
- Identify how shock is universally experienced and the factors that influence the intensity of the experience
- List the characteristics of the shock phase
- Explain practical suggestions for those who are experiencing bereavement shock
- Identify the characteristics of the "Awareness-of-Loss" phase of grief
- Identify and explain the variety of types of "anger" that frequently accompany this phase of grief
- Identify the types of "guilt" that are frequently experienced by grieving people in this phase of grief
- Explain some of the actions that grieving people can take to work through this phase of grief
- Explain the physical needs that most individuals feel once the trauma of loss and the funeral activities are over
- Explain the psychological factors that grieving individuals face following the death and funeral period



4. Explain the psychological value/therapeutic effect of the funeral

5. Explain the impact of death on individuals in relationship to the deceased

- Identify the social factors that grieving individuals face following the death and funeral period
- Explain the characteristics, physical symptoms, and psychological aspects of the healing phase
- Identify the functions of the funeral
- Explain the psychological benefits of the funeral on the bereaved and the community at large
- Explain the social benefits of the funeral
- Review the role of the Funeral Director in assisting bereaved families arrange meaningful funerals
- Develop a personal philosophy of funeral service that deals honestly and non-defensively with criticism of funeral service
- Write concise, rational responses to specific criticisms about funeral practices
- Define closed and open families
- List and explain some potential conflicts that may arise in the family unit around the time of death
- Explain how the family unit copes with death
- Identify the prevailing assumptions of adults about the involvement of children in death-related discussions and activities
- Discuss the influence of culture on a child's conceptualization of death
- Explain various ways that children cope with bereavement and the various responses children may have to a death in the family
- List and briefly explain strategies for helping children cope with bereavement
- Explain Worden's required tasks of grief work
- Explain Rando's "emancipation from bondage"
- Explain the concept of recovery from the standpoint of adjustment to a new environment without the deceased
- Identify the problems of forming new relationships



6. Explain grief following special types of losses

- Discuss the idea of a timetable of recovery
- Define spousal bereavement
- Describe unique characteristics and consequences of spousal bereavement
- List special interventions for the resolution of "spousal grief"
- Describe the unique characteristics of grief caused by the death of a parent in adulthood
- Describe how various age brackets deal with the death of a parent
- Describe the unique circumstance of losing both parents simultaneously or within a short time frame
- Explain how an individual's grief may affect the entire family unit
- Define closed and open families
- Describe unique characteristics and consequences of sibling bereavement
- Explain the term "survivor guilt"
- List and explain some potential conflicts that may arise in the family unit around the time of death
- Explain how the family unit copes with death



Line (GAC):ADYING, DEATH & DISPOSITIONCompetency:A4Explain grief and grieving processes as related to the deceased and the
nature of their death

Objectives

To be competent in this area, the individual must be able to:

- Explain the impact of death on individuals who have lost a child.
- Explain grief following the loss of a parent.
- Explain grief following the loss of a spouse.
- Explain grief following special types of losses.
- Analyze grief case studies.

LEARNING TASKS

1. Explain the impact of death on individuals who have lost a child

CONTENT

- List and briefly explain guidelines for sharing a dying child's "death concerns"
- Explain the unique characteristics of parental bereavement
- Describe the "fallout" on marriage and the family when a child dies
- Explain how an individual's grief may affect the entire family unit
- Describe unique characteristics and consequences of sibling bereavement
- Describe the unique characteristics of grief caused by the death of a parent in adulthood
- Describe how various age brackets deal with the death of a parent
- Describe the unique circumstance of losing both parents simultaneously or within a short time frame
- Define spousal bereavement
- Describe unique characteristics and consequences of spousal bereavement
- List special interventions for the resolution of "spousal grief"
- Explain the term "survivor guilt"
- Analyze case studies demonstrating the circumstances that influence grief and provide recommendations to assist bereaved individuals experiencing these circumstances

2. Explain grief following the loss of a parent

- 3. Explain grief following the loss of a spouse
- 4. Explain grief following special types of losses
- 5. Analyze grief case studies



Line (GAC): В **FUNERAL PRACTICES B1**

Competency:

Identify and describe various belief systems, philosophies and views

Objectives

To be competent in this area, the individual must be able to:

- Describe various belief systems, philosophies and views.
- Demonstrate an understanding of society's view of the FSI.

LEARNING TASKS

Describe various belief systems, philosophies and 1. views

- Explain the importance of understanding diverse belief systems
- Explain cultural factors .
- Describe the personal prerequisites of a • student of world religions
- Describe the role of the Funeral Director working in diverse places of worship
- Define religion and culture •
- Distinguish between cultural and religious practices
- Distinguish between an expression of faith and an expectation
- List various atheistic philosophies/world views
- 2. Demonstrate an understanding of society's view of the FSI
- Review the role of the Funeral Director in . assisting bereaved families arrange meaningful funerals
- Analyze the origins of common criticisms • and negative points of view about commercial funeral service businesses
- Explain how to develop a personal philosophy of funeral service that deals honestly and non-defensively with criticism of funeral service
- Describe how to write concise, rational • responses to specific criticisms about funeral practices
- Explain how to develop a positive approach to meeting the diverse needs of today's funeral service consumer
- Establish a knowledge-base that will form • the basis of future-oriented practices in the funeral service field
- Identify positive links and liaisons with other professionals involved with services in the dying, death-care, and mental-health fields



Line (GAC):BFUNERAL PRACTICESCompetency:B2Identify and describe funeral home procedures and protocols for
funerals

Objectives

To be competent in this area, the individual must be able to:

- Explain common funeral home protocols for grooming and deportment.
- Describe the procedure used in a funeral procession.

LEARNING TASKS

1. Explain common funeral home protocols for grooming and deportment

Describe the procedure used in a funeral

CONTENT

- Explain the importance of following protocol
- Explain the effect following protocol has on the community and the bereaved.
- Describe the reason for dress codes
- Describe a good dress code for a funeral home
- Describe good wardrobe maintenance
- Tie several different types of tie knots
- Describe some grooming "cautions" for the Funeral Director
- List some rules to follow while assisting on a funeral service
- Explain the manner in which a Funeral Director should fulfill their duties
- List the "rules" to be followed while driving in a cemetery
- Explain the significance of funeral service vehicles
- Explain why you should wash a funeral fleet inside and out
- Describe how to complete a "family pickup"
- List some definite "no's" while driving funeral home vehicles

2.

procession



Line (GAC):	В	FUNERAL PRACTICES	

Competency:

Identify and describe the basic abilities required to complete the basic tasks in the day-to-day operation of a funeral home (first call to post-service follow-up) in the most ethical and professional manner possible

Objectives

To be competent in this area, the individual must be able to:

• Explain the importance of the arrangement interview.

B3

• Explain the logistics of a "first call".

LEARNING TASKS

1. Explain the importance of the arrangement interview

CONTENT

- List the information collected on a first call
- Describe the suggested way to answer the phone
- Explain at what stage in a relationship decisions should be made
- Identify open-ended questions
- Describe some characteristics of trust
- Define platitudes
- Explain the preparation required before an arrangement
- Explain the importance of vital statistics
- List the initial steps of the funeral arrangement interview
- Explain the legalities of signing a contract in the at-need and pre-need situations
- Describe an effective way of completing atneed and pre-need arrangement interviews
- Determine the appropriate medical/legal authority
- Identify types of situations
 - o Clinical-care case
 - o Attended by physician
 - o Hospice/palliative care
 - o Coroners' case
- Describe *pronouncement of death*
- Describe requirements for provision of a *medical certificate of death*
- Identify the geographic location of the deceased

2. Explain the logistics of a "first call"



- Hospital ward
- Hospital morgue
- Palliative care facility
- Extended care facility
- Private residence
- o Other



Line (GAC): B FUNERAL PRACTICES

B4

Competency:

Explain the proper method and etiquette for transferring/transporting a deceased person

Objectives

To be competent in this area, the individual must be able to:

- Describe and explain the processes, protocols, and procedures for removing a body and transferring it to a funeral practitioner.
- Explain complying with the family/client's rights.
- Explain methods of body transfer.
- Explain post-transfer clean-up procedures.

LEARNING TASKS

1. Describe and explain the processes, protocols, and procedures for removing a body and transferring it to a funeral practitioner

- List protocols common to all removals
- Explain the procedure during each type of removal
- Describe unique factors in each type of removal
- Describe the significance of the removal
- Describe the process involved with "expected home deaths" and how this affects the transfer and preparation of the body
- Identify different people with whom the funeral service professional develops relationships
- Explain the importance that the removal plays in providing continuity to the experience of the bereaved
- 2. Explain complying with the family/client's rights
- Describe handling of the deceased
- Describe recovery or retention of jewellery and personal effects
- Describe funeral home appointment and transportation



3. Explain methods of body transfer

4. Explain post-transfer clean-up duties and procedures

- Describe medical apparatus attached to the deceased
- Describe control and treatment of body fluids, discharges, and odours
- Describe covering/wrapping/enshrouding of the deceased
- Describe optional mortuary body conveyancing equipment
 - o Collapsible cots
 - Multi-adjustable cots
 - o Fold-up cots
 - o Roll-up cots
 - Pouches and stretches/cot covers
- Describe site sanitation procedures
 - o Bedding, linens and furniture
 - o Spills and soiling
 - Room deodorizing and ventilating
 - Odour neutralizing methods
 - Contaminated linens and used medical apparatus
- Describe disinfection of removal equipment
 - o Stretcher/cot mattress
 - o Pouches, covers and back board
 - o Stretcher/cot frame and handles
 - o Removal vehicle



Line (GAC): B FUNERAL PRACTICES

Competency:

B5 Identify and describe funeral products and merchandise

Objectives

To be competent in this area, the individual must be able to:

• Explain funeral products and merchandise.

LEARNING TASKS

1. Explain funeral products and merchandise

- Describe the types of cemetery graves, plots, and niches that commonly appear on cemetery sales contracts
- Describe the types of grave liners and vaults that are available and may be included in cemetery sales contracts
- Describe the various types of cremation containers, caskets, and urns that are available, and explain the appropriate use of each of these items
- Explain the differences in materials and construction quality that accounts for the difference in cost of each manufactured item offered for sale
- Use appropriate terms and descriptions in representing the items that are offered for sale in cemetery and funeral contracts (atneed and pre-need)
- Identify and describe the variety of sundry products such as acknowledgement cards, temporary grave markers, memorial jewellery, etc.



Line (GAC):	С	FUNERAL LAW	

Competency:

C1 Identify and describe the legislation and regulatory Acts that apply to the FIS and to the BC Coroners' Service System

Objectives

To be competent in this area, the individual must be able to:

- Explain the evolution of the funeral industry and its governing laws and regulations.
- Explain the major Acts and Regulations that apply to the funeral service and other related businesses in Canada and in British Columbia.
- Explain who evaluates, judges, legislates, and enforces the nature of business transactions according to the law.
- Explain recent changes to British Columbia laws and regulations.

LEARNING TASKS

1. Explain the evolution of the funeral industry and its governing laws and regulations

- Describe the evolution of social and legal funeral practices throughout North America
- Discuss in writing the development of cemetery, funeral business, and related laws in Canada
- Explain the relationship between personal regulation, social regulation, and legal regulation as it relates to compliance with the law
- Identify and explain theses foundational principles of law: reactivity, compliance, and sanctions
- Describe the process of death registrations in British Columbia and Medical Certificates of Death by relating that to the proper time frame when embalming, cremation or burial can take place



2. Explain the major Acts and Regulations that apply to the funeral service and other related businesses in Canada and in British Columbia

- Identify the major source of funeral legislation in Canada
- Identify the Acts and Regulations that apply to funeral service and other related businesses in the province
 - Cremation, Interment and Funeral Services Act
 - Cremation, Interment and Funeral Services Regulations
 - Business Practices and Consumer Protection Act
 - o Vital Statistics Act
 - Coroners' Act (2007)
 - Health Act Communicable Disease Regulation
- List the justifications for government intervention and regulation of funeral businesses and related business and provide examples of each issue
- Explain the relationship between an Act of the Legislature and Regulations
- Describe the origin of the legal process that becomes the law in your jurisdiction
- List who evaluates, judges, legislates, and enforces the nature of business transactions with regard to what must be restricted or may be allowed in a controlled marketplace
- List the sanctions (penalties) imposed under the law on individual and corporate licensees for failure to comply with the law in a specific jurisdiction
- 3. Explain who evaluates, judges, legislates, and enforces the nature of business transactions according to the law



4. Explain recent changes to British Columbia laws and regulations

CONTENT

Level 1

- Explain the major changes that have • occurred in British Columbia law in recent vears
- Find information in the new legislation that • is necessary for compliance with the law
- Explain the role of the regulatory agency that • is now responsible for the administration and enforcement of the legislation related to funeral service businesses
- Identify the advantages and concerns that • are part of the change in the regulatory process
- Evaluate the effectiveness of the new • regulatory system as it relates to the daily operation of a funeral business
- Explain the obligation of the funeral service . professional with respect to information obtained while engaged in activities under the jurisdiction of the minister (e.g. Attorney General), or as a Funeral Director in your province



Line (GAC): C FUNERAL LAW

C2

Competency:

Identify and describe contracts and pre-arrangement sales law as applied to the FSI and its contracts

Objectives

To be competent in this area, the individual must be able to:

- Define funeral pre-planning.
- Demonstrate knowledge of the law that applies to the pre-arranged cemetery and funeral service contract sales.
- Explain the law as it pertains to changes to or cancellation of a contract.
- Explain funeral contracts.
- Explain interment contracts.
- Explain ethical transactions.

LEARNING TASKS

1. Define funeral pre-planning

CONTENT

- Differentiate between "funded" and "nonfunded" funerals
- Differentiate between pre-planning funerals and cemetery property
- Describe the laws regarding accepting money for pre-need funerals
- Compare and contrast "trust funded" and "insurance funded" pre-need arrangements
- Explain why pre-need is important to a funeral home
- Describe the negative aspects of pre-need to a funeral home
- Explain the pro's and con's of pre-planning from a consumer's perspective
- Discuss the history and development of preneed sales and the legislation that governs pre-need contract sales generally, and in the students' home province
- Identify all relevant legislation pertaining to pre-need sales.
- Explain the socio-economic factors underlying the selling and purchasing of pre-need funeral contracts
- Explain the requirements of the law related to licensing of businesses, salespersons, or other agents in his or her province
- Identify the specific provision of the legislation for the handling of money paid on pre-need funeral contracts, including requirements for depositing, reporting and the disposition of accrued interest on money held in trust

2. Demonstrate knowledge of the law that applies to the pre-arranged cemetery and funeral service contract sales



3. Explain the law as it pertains to changes to or cancellation of a contract

4. Explain funeral contracts

5. Explain interment contracts

6. Explain ethical transactions

- Outline the specific elements that must be included in a pre-need sales contract
- Explain all prohibitions and requirements that relate to the solicitation for pre-need sales and opportunities to make pre-need sales presentations
- Explain insurance and trust contracts as related to pre-need contract
- Explain the provisions of the law regarding the cancellation of a pre-need contract
- Explain the provision of the law with respect to the delivery of funeral services at the time of death with respect to changes to the contract, unavailable merchandise (e.g. caskets), and any residual money in the account after services have been rendered
- Identify all relevant legislation pertaining to funeral contract sales
- Explain the socio-economic factors underlying the selling and purchasing of funeral contracts
- Identify the specific provision of the legislation for the handling of money paid on funeral contracts, including requirements for depositing, reporting, and the disposition of accrued interest on money held in trust
- Identify all relevant legislation pertaining to interment contract sales
- Explain the socio-economic factors underlying the selling and purchasing of interment contracts
- Identify the specific provision of the legislation for the handling of money paid on interment contracts, including requirements for depositing, reporting and the disposition of accrued interest on money held in trust
- Explain how interment contracts relate to cemeteries
- Describe deceptive and unconscionable practices



Line (GAC):	С	FUNERAL LAW
Competency:	C3	Identify and describe benefits available to the bereaved under Government Regulations and Acts, and to military veterans

Objectives

To be competent in this area, the individual must be able to:

- Demonstrate knowledge of types and amounts of benefits available to the bereaved under Government Regulations and Acts.
- Explain benefits available to military veterans.

LEARNING TASKS

1. Demonstrate knowledge of types and amounts of benefits available to the bereaved under Government Regulations and Acts

- Explain the required procedures and assessments necessary for a person, or a deceased person's estate, to access the benefits provided under these Acts
- State the specific dollar amounts of the compensations available through these sources
- Discuss the limitations of these sources of funding
- Apply the information in these sources to the circumstances of families facing the burden of their loss and the additional strain of funeral preparation and funeral expenses in your workplace
- List the various types of circumstances under which victims of crime or fatal accidents may qualify for assistance
- Identify the sources of assistance to victims of crime and fatal accident in the related laws and regulations
- Access information on the Internet for a variety of sources of funding for eligible recipients
- Assess the eligibility of individuals for funding under the major categories or sources of assistance funding
- Communicate with families and agencies regarding the potential for financial assistance in a variety of circumstances
- Recall the published dollar amounts that are available to eligible individuals or estates from a variety of funding sources
- Canadian Forces benefits
 - Last Post Fund
- 2. Explain benefits available to military veterans



Line (GAC):	С	FUNERAL LAW
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Competency:

Identify and describe the role of Public Guardian, the Estates

C4 Administration Act of British Columbia, and the purpose of a will

Objectives

To be competent in this area, the individual must be able to:

- Explain the Public Guardian and Trustee in British Columbia.
- Explain the laws of succession. •
- Explain wills and their terminology.

LEARNING TASKS

- Explain the role of the Public Guardian and 1. Trustee in British Columbia
- Explain the laws of succession 2.

3. Explain wills and their terminology

- Explain the Public Guardian and Trustee Act of British Columbia
- Identify the role of the Public Guardian and Trustee in British Columbia
- Identify the responsibilities and powers of • the Public Guardian and Trustee
- Summarize the laws of succession as outlined in *Section 10* of the *Estates* Administration Act of British Columbia
- Explain the general principles of succession ٠ with respect to a spouse, partner, children, and other relatives
- Explain the status of a spouse that is not • living with the intestate at the time of death
- Find a variety of Internet sources of • information about wills
- Define and use proper terminology relating • to wills
- Discuss the value of a will •
- Identify the consequences of dying without a will
- Identify different types of wills that are • available



Line (GAC):	С	FUNERAL LAW
Competency:	C5	Describe the handling of remains and control of disposition, how they are administered and by who, and how control applies to cemetery operators

Objectives

To be competent in this area, the individual must be able to:

- Explain the administration of the Cremation, Interment and Funeral Services Act and Regulations.
- Explain how the *Cremation, Interment and Funeral Services Act and Regulations* apply to the operation of a cemetery.
- Explain standards for funeral homes.
- Explain Control of Disposition.

LEARNING TASKS

1. Explain the administration of the *Cremation, Interment and Funeral Services Act and Regulations*

2. Explain how the *Cremation, Interment and Funeral Services Act and Regulations* apply to the operation of a cemetery

- Describe how the authority (Board) that administers and enforces the *Cremation, Interment and Funeral Services Act and Regulations* is formed
- Identify the categories of persons eligible for appointment to the Board and the length of term these people may serve
- Identify the responsibilities and powers of the Board
- Explain the how an individual or company may appeal the decision of the Board
- Describe the role and responsibilities of the Executive Officer of the Board (Registrar)
- Identify categories of cemeteries that are regulated under the *Cremation, Interment and Funeral Services Act* and *Regulations* according to ownership
- Define and summarize the terms and conditions of a *Certificate of Public Interest*
- Define and summarize the terms and conditions of a *Certificate of Operation*
- Identify the purpose of the Maintenance and Care Funds and list the specific provisions of this requirement under the *Cremation, Interment and Funeral Services Act and Regulations*
- List and explain the responsibilities of a cemetery owner under the *Cremation, Interment and Funeral Services Act and Regulations*
- Identify specific provisions of the portion of the Cemetery and *Cremation, Interment and Funeral Services Act and Regulations*



- 3. Explain standards for funeral homes
- 4. Explain Control of Disposition

CONTENT

and Regulations that are assigned for study in this lesson

- Describe how the Board administers and enforces the *Cremation, Interment and Funeral Services Act and Regulations* and Regulations in relation to funeral home standards
- Describe who
 - Can transfer remains
 - $\circ \quad \text{Controls remains} \quad$



C6

Competency:

Identify and describe the *Vital Statistics Act* as it applies to the Funeral Service Industry and the BC Coroners' Service System

CONTENT

Objectives

To be competent in this area, the individual must be able to:

- Demonstrate knowledge of the Vital Statistics Act.
- Demonstrate knowledge of the BC Coroners' Service System.

LEARNING TASKS

1. Demonstrate knowledge of the *Vital Statistics Act*

Explain the nurnose of t

- Explain the purpose of the *Vital Statistics Act*
- Explain the correct procedures for registering a death
- Explain the provisions of the *Vital Statistics Act* with respect to regulating the process of death and disposition in the province
- Identify specific major events that the Division of Vital Statistics is required to register under the Act (the name of the agency varies from province to province)
- Explain the obligation of the funeral service professional to fulfill the role of Funeral Director under the *Vital Statistics Act*
- Explain the proper procedure for responding to a death that falls under the coroners' jurisdiction
- Identify the specific circumstances under which the coroner has jurisdiction (reportable deaths)
- List the responsibilities and obligations of the coroner in all cases that fall under his jurisdiction under the Act
- Define "due diligence" and explain the meaning of this term as it applies to a funeral home employee
- Explain the procedure for dealing with planned home deaths
- Identify the requirements for documentation of a death under the coroners' jurisdiction

2. Demonstrate knowledge of the BC Coroners' Service System



Line (GAC): C FUNERAL LAW

C7

Competency:

Identify and describe licensing requirements in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Explain the purpose of licensing in the FSI.
- Explain Funeral Director and funeral service licensing law, regulations and requirements.
- Explain Embalmer licensing law, regulations and requirements.

LEARNING TASKS

1. Explain the purpose of licensing in the FSI

2. Explain Funeral Director and funeral service licensing law, regulations and requirements

3. Explain Embalmer licensing law, regulations and requirements

- Explain the purpose or reason for the licensing of Embalmers, Funeral Directors, and in some provinces salespersons or business managers
- Explain how funeral service companies, and individual licensed practitioners, fit into (relate to) the social and legal processes surrounding dying, death and disposition
- Describe the process for obtaining a funeral service business license in British Columbia
- State the roles and responsibilities of the owner of a licensed funeral service firm that are conditions of licensing
- Describe the conditions that must be met in order to obtain a Funeral Directors' license in British Columbia
- State the roles and responsibilities of the licensed Funeral Director
- Identify the origin of the Embalmers' license in North America
- Describe from a legal aspect "Who can legally embalm in British Columbia?"
- Describe the conditions that must be met in order to obtain an Embalmers' license in your province
- Describe the process of becoming a licensed embalmer in British Columbia
- Describe who may and may not grant permission to embalm or for final disposition of the body
- Explain the Embalmer's responsibility for the protection of the public's health



Line (GAC): D FUNERAL SERVICE ETHICS

Competency:

FOREIGRE SERVICE ETTICS

D1 Explain professional business ethics in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Describe ethics and ethical behaviour.
- Demonstrate an understanding of the ethical behaviour and principals of the FSI.
- Demonstrate a clear understanding of what constitutes conflict of interest.
- Describe different ethical philosophies.

LEARNING TASKS

1. Describe ethics and ethical behaviour

CONTENT

- Define ethics
- Explain the nature of man's decisionmaking ability
- Explain how ethics applies to funeral service
- Define principles
- List and explain five ethical principles
- Distinguish between ethics, morals and law
- Define code of ethics
- Describe the nature of funeral business transactions
- Explain why funeral service companies and licensed individuals have to adhere to a higher level of ethical conduct than other retail sales and service businesses in the same marketplace
- Apply ethical principles to your own decisions
- Explain the universality of ethics
- List, define and explain each of the five ethical principles
- Define a dilemma
- Differentiate between a "problem" and a "dilemma"
- Describe the five-step process used in analyzing dilemmas
- Examine a sample scenario
- Apply the five-step process to a scenario

2. Demonstrate an understanding of the ethical behaviour and principals of the Funeral Service Industry



3. Demonstrate a clear understanding of what constitutes conflict of interest

Describe different ethical philosophies

CONTENT

- Define conflict of interest
- Describe and apply the "trust test"
- Identify seven categories of conflicts of interest
- Describe why conflicts of interest are ethical issues
- Describe the process defining a conflict of interest
- Explain various methods of resolving a conflict of interest
- Apply ethical principles to a specific scenario containing a conflict of interest
- Describe the ethical dilemma of "whistle blowing"
- Outline guidelines to "whistle blowing"
- Apply ethical principles to specific scenarios
- Apply the analyzing process to a specific "whistle-blowing" scenario
- Define absolutism
- Describe a scenario where absolutism works
- Define relativism
- Describe a scenario where relativism is socially acceptable
- Apply relativistic ethics to a scenario
- Describe some weaknesses of the relativistic system in funeral service

4.



Line (GAC):EANATOMY & PHYSIOLOGYCompetency:E1Identify and describe the anatomical guide, anatomical limit and linear
guide, and locate anatomical landmarks

Objectives

To be competent in this area, the individual must be able to:

- Explain the anatomical guide, anatomical limit and linear guide.
- Explain arteries and veins.
- Locate anatomical landmarks.

LEARNING TASKS

1. Explain the anatomical guide, anatomical limit and linear guide

CONTENT

- Define anatomical guide, anatomical limit and linear guide
- Identify the anatomical guide, anatomical limit and linear guide for the following vessels
 - o Common carotid artery
 - Internal jugular vein
 - o Axillary artery
 - o Brachial artery
 - o Radial artery
 - o Ulnar artery
 - Femoral artery
 - o Popliteal artery
 - o Anterior and posterior tibial artery
 - o Dorsalis pedis artery
- Describe the femoral triangle
- Describe the difference between an artery and a vein
- Describe the considerations and precautions of using the common carotid artery as an injection site
- Describe the considerations and precautions of using the femoral artery as an injection site
- Describe the considerations and precautions of using the axillary artery as an injection site
- Describe the considerations and precautions of using the internal jugular vein and the femoral vein as a drainage site
- Describe the restricted cervical injection procedure
- Describe the step-by-step procedure for raising the common carotid artery, the axillary artery, and the femoral artery

2. Explain arteries and veins



3. Locate anatomical landmarks

- Describe the general locations of the following vessels that may be used as supplemental injection sites: facial artery, brachial artery, radial artery, ulnar artery, popliteal artery, and anterior and posterior tibial arteries
- Describe how to locate regions/divisions of the closed cavities
 - Cranial divisions
 - o Thoracic divisions
 - o Abdominopelvic
- Describe how to use surface marking/prominences in locating blood vessels
 - Skeletal and cartilage
 - o Muscular
 - Epithelial



Line (GAC):	F	SAFETY, SANITATION & HYGIENE
Competency:	F1	Identify and describe procedures and practices for Funeral Directors and Embalmers to protect self and others in accordance with the <i>Cremation,</i> <i>Interment and Funeral Services Act and Regulations</i> and WorkSafeBC OHS Regulations and site procedures/standards

Objectives

To be competent in this area, the individual must be able to:

- Explain workplace health and safety hazards, corrective action requirements, and reporting procedures are used correctly.
- Explain safe work habits and universal precautions.
- Explain personal and embalming room safety equipment.

LEARNING TASKS

1. Explain workplace health and safety hazards, corrective action requirements, and reporting procedures are used correctly

- Identify workplace health and safety hazards, corrective action requirements, and reporting procedures as specified by current government legislation
 - Describe the current government legislation that relates to the workplace
 - Identify hazards and hazardous conditions
 - Describe the required reporting procedures
 - Identify the required corrective action to be taken
- Describe WCB regulations
- Describe Material Safety Data Sheets (MSDS)
 - o Hazard/toxicological symbols
 - Storage and other data per regulations
- Fire, splash, spill, first aid and other precautionary data
- Identify reasons for precautions
- Identify areas of principle concern
- Identify the importance of updating immunizations
- Identify the types of vaccinations that are important for apprentice Embalmers to obtain
- 2. Explain safe work habits and universal precautions



CONTENT

- Describe safe work habits in accordance with current WorkSafeBC OHS regulations, applicable Federal Government regulations and FSABC practices
 - o Barrier precautions
 - Disinfection and salutary prophylaxis
 - Approved, recommended materials
- List certain pathogens that Embalmers are at risk of acquiring
- Describe work practise controls that will avoid exposure to infectious agents
 - o Infectious case kits
 - o Goggles, masks & head covers
 - Aprons and gowns
 - o Gloves and shoe covers
- Describe the proper method of handling and disposing of sharps
- Salutary drainage and spill control
 - Delayed drainage
 - Phlebotomy
 - Eliminate splashing
- Describe the proper attire for an Embalmer's Personal Protective Equipment
 - Barrier protection and infectious case kits
 - o Nitrile gloves
 - Non-slip footwear
 - o Masks and respirators
 - Exhaust fans, ventilation, and fresh air supply
 - Spill clean-up equipment and materials
 - Emergency eyewash and shower stations

3. Explain personal and embalming room safety equipment



Line (GAC): F SAFETY, SANITATION & HYGIENE

Competency:

Identify chemicals and describe procedures for handling chemicals

Objectives

To be competent in this area, the individual must be able to:

F2

- Explain and differentiate between embalming products.
- Explain safety precautions for handling chemicals.

LEARNING TASKS

1. Explain and differentiate between embalming products

- Identify and describe the uses of
 - \circ Pre- and co-injection chemicals
 - Arterial chemicals/index ranges
 - Speciality and cavity chemicals
 - Gels and compounds
- Identify and describe primary and secondary dilution factors
- Identify and describe residual effects
- 2. Explain safety precautions for handling chemicals
 - Identify and describe procedures for handling work site chemicals according to government legislation and industry practice
 - Describe the process for using Material Safety Data Sheets (MSDS) when working with chemicals



Line (GAC):FSAFETY, SANITATION & HYGIENECompetency:F3Identify and describe disinfection procedures and practices and
precautions for dealing with disease

Objectives

To be competent in this area, the individual must be able to:

- Explain the disinfection process.
- Explain precautions needed for bodies needing special considerations due to illness.

LEARNING TASKS

1. Explain the disinfection process

CONTENT

- Describe the need for the disinfection process
- Describe preliminary, topical and preoperative disinfection
- Describe concurrent operation disinfection
- Describe terminal operational disinfection
- Describe the immediate effects of optional disinfectant
- Describe the residual effects of disinfectants
- Describe embalming implications and protocols when treating infectious diseases such as: CJD, HIV/AIDS, necrotizing fasciitis, superbugs, Hepatitis A, B, & C, West Nile virus, etc.
- List the major concerns encountered when embalming bodies that have died of leukemia and drowning
 - Describe the special considerations and treatments for bodies with leukemia
 - Describe the special considerations and treatments for bodies that have drowned
- Describe the characteristics of dry gangrene and wet gangrene
- Describe the special treatments for bodies with gangrene

2. Explain precautions needed for bodies needing special considerations due to illness



Line (GAC):FSAFETY, SANITATION & HYGIENECompetency:F4Identify and describe procedures and practices for handling hazardous
waste

Objectives

To be competent in this area, the individual must be able to:

- Explain waste precautions.
- Explain procedures for handling human anatomic waste.
- Explain procedures for handling non-anatomic wastes.
- Explain procedures for handling "sharps".

LEARNING TASKS

1. Explain waste precautions

CONTENT

- Describe the difference between hazardous and non-hazardous wastes
- Describe the need to employ precautions and special procedures in handling waste materials
- Identify and describe procedures for handling work-site hazardous material according to government legislation and industry practice
- 2. Explain procedures for handling human anatomic waste

Explain procedures for handling non-anatomic

- Identify anatomic wastes
 - o Blood
 - o Lymph
 - Body fluids
 - Human solids
 - Organic tissues
- Describe pre-drainage treatments
- Explain bulk volumes and suctioned materials
- Explain collection and disposal methods and procedures according to government legislation and industry practice
- Identify non-anatomic wastes
 - o Linens
 - Catheters
 - o Cannulae
 - Ostomy bag
 - Dressings
 - o Sutures
- Explain collection and disposal methods and procedures according to government legislation and industry practice

3.

wastes



4. Explain procedures for handling "sharps"

- Identify sharps
 - $\circ \quad {\rm IV} \, {\rm canulla} \, {\rm needles}$
 - Surgical blades
 - Hypodermic needles
- Explain collection and disposal methods for sharps and procedures according to government legislation and industry practice



Line (GAC):FSAFETY, SANITATION & HYGIENECompetency:F5Identify and describe preparation room protocols and room layout
practices

Objectives

2.

To be competent in this area, the individual must be able to:

- Explain preparation room protocols.
- Explain the various requirements for the physical design of a preparation room.

LEARNING TASKS

1. Explain preparation room protocols

- Explain the importance of preparation room protocols
- Identify preparation room protocols that must be followed for health and safety
- Determine the minimum standards of Personal Protective Equipment (PPE) that should be worn when embalming
- Describe the types of PPE available
- Explain the various requirements for the physical design of a preparation room wor
 - Describe the mechanics of a proper working ventilation system in regards to placement of air intake, air exhaust and the amount of air exchanges required
 - List, identify and explain the various equipment, instruments and their uses in the embalming room
 - Explain the mechanics of the centrifugal pump-embalming machine
 - Explain how the embalming machine works
 - Explain the various types of embalming instruments and equipment and identify them with the proper term
 - Define
 - Potential pressure
 - o Actual pressure
 - o Differential pressure



Line (GAC): F SAFETY, SANITATION & HYGIENE

Competency: F6 Identify and describe biochemistry

Objectives

To be competent in this area, the individual must be able to:

• Identify and describe biochemistry.

LEARNING TASKS

1. Identify and describe biochemistry

- Explain normal life functions
 - o Homeostasis
 - Absorption
 - Integration
- List threats to normal functions
 - Mutagenics
 - Carcinogenics
 - o Environmental factors
 - o Dietary and consumption factors



Line (GAC): G COMMUNICATIONS

Competency: G1 Explain interpersonal skills in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Explain different types of interpersonal and communications skills used in the FSI.
- Explain basic public speaking techniques.
- Explain non-verbal communication.
- Identify and describe questioning techniques.
- Identify and describe listening skills.
- Explain "perception".
- Explain personal strengths and personal growth.

LEARNING TASKS

1. Explain different types of interpersonal and communications skills and patterns used in the FSI

CONTENT

- Explain the four phases of acquiring new interpersonal skills
- Identify the ways in which precise and vague language are used in the Funeral Service Industry
- Identify the challenges of appropriately or inappropriately using *vocabulary, terminology, jargon, profanity,* and *euphemisms* in funeral service
- Identify and describe six potentially destructive communications patterns
- Provide examples that demonstrate each communication pattern
- Investigate strategies for enhancing interpersonal skills through practice
- Describe public speaking as a Funeral Service Professional (FSP)
- Describe basic public speaking techniques
 - \circ Use of floor space
 - o Making eye contact
 - o Other
- Describe the meaning and importance of non-verbal communication in the Funeral Service Profession
- Identify and describe six characteristics of non-verbal communication
- Identify and describe nine types of nonverbal communication and how they impact Funeral Service Professionals

2. Explain basic public speaking techniques

3. Explain non-verbal communication



5.

4. Identify and describe questioning techniques

Identify and describe listening skills

CONTENT

- Describe the questioning skill and outline its uses
- Identify the similarities and differences between open-ended and closed-ended questions.
- Provide examples of appropriate questioning
- Identify the expected outcomes of questioning
- Describe the process and purpose of oral communication and how it relates to listening skills
- Identify characteristics of effective listeners
- Describe the three levels of listening
- List 10 ways to improve listening skills
- Identify seven types of ineffective listening
- Outline 10 reasons why people do not listen effectively
- Describe active listening and identify five elements of the listening process
- Explain the eight general guidelines for providing feedback to a speaker
- Describe the skill of listening or attending by explaining purposes, illustrating uses, and identifying expected outcomes
- Identify the second component of active listening responding, after attending to the message of the speaker
- Describe the skill of paraphrasing by explaining purposes, illustrating uses, and identifying expected outcomes
- Identify the concept of acknowledging as a way to paraphrase after attending or listening
- Describe the skill of clarifying by explaining purposes, illustrating uses, and identifying expected outcomes
- Identify the difference between "I language" and "you statements"
- Describe the meaning of "perception" by explaining the perception process
- Identify factors that influence one's perception

6. Explain "perception"



7. Explain personal strengths and personal growth

- Examine ways in which we can prevent misunderstanding by checking perception
- Investigate how to use the skill of perception checking
- Examine exploring personal strengths and areas for improvement
- Reflect on "self" and how to communicate personal information in a written format
- Demonstrate an understanding of the importance of interpersonal relationships in counselling bereaved individuals and families
- Identify and explain the purpose of developing an interpersonal relationship in serving grieving people



Line (GAC):	G	COMMUNICATIONS
Competency:	G2	Explain the ability to communicate effectively, compassionately, ethically and professionally (verbally and non-verbally) with co-workers, the bereaved, the greater community and associated professionals

Objectives

To be competent in this area, the individual must be able to:

- Explain the role of the Funeral Director in the community.
- Describe working relations with various clergy.

LEARNING TASKS

- 1. Explain the role of the Funeral Director in the community
- 2. Describe working relations with various clergy

- Explain the importance of developing professional relationships outside of funeral service
- Describe the perceived skill level of Funeral Directors by clergy
- Describe the perceived role of the Funeral Director by clergy
- Identify sources of conflict between Funeral Directors and clergy
- Describe ways of resolving conflict with clergy
- Describe the working relationship between clergy and Funeral Directors
- Describe the qualities of a good Funeral Director according to clergy



EMBALMING THEORY Line (GAC): н H1

Competency:

Identify and describe embalming practices, roles and responsibilities

Objectives

To be competent in this area, the individual must be able to:

- Explain the types of embalming treatments. •
- Explain embalming terminology. ٠

LEARNING TASKS

1. Explain the types of embalming treatments

CONTENT

- Describe four types of embalming • treatments
- Describe the two primary methods of • embalming and the two secondary methods of embalming
- Outline the basic steps for embalming the • un-autopsied adult body
- Outline the basic steps for embalming the • autopsied adult body
- Define various terms relating to embalming • and preservation.
- Explain the difference between the "cause of ٠ death" and the "manner of death"

2. Explain embalming terminology



Line (GAC): H EMBALMING THEORY

Competency:

H2 Identify and describe ante and post mortem changes

Objectives

To be competent in this area, the individual must be able to:

- Explain ante mortem body changes.
- Explain the difference between physical and chemical post mortem changes.
- Explain decomposition.

LEARNING TASKS

1. Explain ante mortem body changes

CONTENT

- Describe what the agonal period is
- List and explain the four agonal changes that occur in a body prior to death
 - Temperature changes
 - Circulatory changes
 - o Moisture changes
 - o Translocation of micro organisms
- Define terms that are related to the agonal period
 - o Agonal algor
 - $\circ \quad \text{Agonal fever} \quad$
 - o Agonal hypostasis
 - Agonal coagulation
 - o Agonal capillary expansion
 - o Agonal edema
 - o Agonal dehydration
 - Translocation
- List, describe and explain all the physical post mortem changes
 - Algor mortis
 - o Hypostasis
 - o Livor mortis
 - o Dehydration
 - Increase in blood viscosity
 - Endogenous invasion of micro organisms
- List, describe and explain all the chemical post mortem changes
 - o Post mortem caloricity
 - Post mortem stain
 - Shift in body pH
 - o Rigor mortis
 - o Decomposition

2. Explain the difference between physical and chemical post mortem changes



3.

Explain decomposition

- Describe the embalming significance of the post mortem physical and chemical changes
- List and describe the five cardinal signs of decomposition



Line (GAC): Η **EMBALMING THEORY** H3

Competency:

Identify and describe matter, solutions, compounds and chemistry

Objectives

To be competent in this area, the individual must be able to:

- Identify and describe the structure, outline and properties of matter.
- Identify and describe solutions and compounds. ٠
- Identify and describe chemistry.

LEARNING TASKS

Identify and describe the structure, outline and 1. properties of matter

CONTENT

- Outline structure of matter
 - Occupation of space 0
 - Atoms 0
 - Molecules 0
 - **Electrical bounding** 0
- Describe states of matter
 - Solids 0
 - Liquids 0
 - Gases 0
 - 0 Plasmas
- List properties of matter
 - Physical 0
 - Chemical compounds and elements 0
 - Inertia/resistance to change in 0 condition
- 2. Identify and describe solutions and compounds
- **Explain solutes**

.

- Aqueous 0
- **Buffers** 0
- Colloids 0
- Hypetonic, hypotonic and isotonic 0
- Isosmatic 0
- Describe the properties of compounds .
 - Organic and inorganic 0
 - Acid and alkali 0
 - Saccharides and carbohydrates 0
 - 0 Electrolytes and saline
 - Amines and amino acids 0
 - Oxygen, nitrogen and hydrogen 0



3. Identify and describe chemistry

- Explain organic chemistry
 - Carbon containing matter
 - Vital force/vitalism
 - Valence theory
- Define inorganic chemistry
 - Non-carbon matter
 - Acids and alkalis
 - o Dyes
 - o Lime
 - o Perfumes
 - Preservatives
- Explain physical chemistry
 - Kinetic theory of gasses
 - Chemical thermodynamics
 - Phase rule



Line (GAC): H EMBALMING THEORY

H4

Competency:

Identify and describe embalming chemistry, solutions and compounds

Objectives

To be competent in this area, the individual must be able to:

- Explain body factors after post mortem changes.
- Explain embalming chemistry.
- Outline embalming chemical elements.
- List and define embalming chemicals and sundries.

LEARNING TASKS

1. Explain body factors after post mortem changes

CONTENT

- Describe post mortem changes
 - o Rigor mortis
 - o Caloricity/fever
 - o Algor mortis
 - Blood changes
 - o pH changes and formaldehyde demand
 - Protein and structural changes
 - Decomposition
- Describe the characteristics of formaldehyde
- List the advantages and disadvantages of using formaldehyde in the embalming room setting
- List the health concerns when using formaldehyde
- List the eight types of ingredients that are found in a bottle of arterial fluid
- Explain the different uses and applications of phenol in the embalming room
- Explain how to use a formula to calculate the strength of an arterial solution or to determine how much arterial chemical is required to make a certain strength of solution
- Explain what "pre-injection" is as well as its application in the embalming room
- Describe the use of co-injection fluids
- List the various types of accessory embalming chemicals available
- List several special-purpose arterial fluids
- Identify and discover various arterial chemicals, cavity chemicals, specialty chemicals, and accessory chemicals from Dodge, Eckels, and ESCO
- Describe the various uses and practical applications of specialty chemicals and

2. Explain embalming chemistry



3. Outline embalming chemical elements

CONTENT

accessory chemicals from Dodge, Eckels, and ESCO

- Explain the purposes of the following fluids and give examples of each kind
 - Preservatives
 - o Germicides
 - Anticoagulants
 - Perfuming agents
 - Surfactants
 - o Dyes
 - Modifying agents
 - o Vehicles/solvents/carriers
- List the different types of modifying agents and give specific examples of each kind buffers, humectants, and inorganic salts
- Describe the purpose of
 - o Autopsy gels
 - o Cautery chemicals
 - Tissue builder
 - o Solvents
 - Hardening compounds
 - Embalming powders
 - o Mould preventative agents
 - Sealing agents
 - o Mould preventative agents
 - Sealing agents
- 4. List and define embalming chemicals and sundries
- Explain the purpose of embalming chemicals
 - Bottled concentrates
 - Pre-injection and co-injection
 - Arterial chemicals
 - Categorize arterial chemicals according to purpose
 - Low/non-firming
 - Semi-firming/cosmetic
 - Hardening/definite forming
 - Cavity fluids and specialty chemicals
 - Dry, mastic and gel compounds
 - Prosthetic forms and feature setting
 - Suturing materials and incision sealers
 - Disinfectants



Line (GAC): H EMBALMING THEORY

Competency:

H5 Identify and describe embalming equipment and supplies

Objectives

To be competent in this area, the individual must be able to:

• List and describe equipment used in embalming.

LEARNING TASKS

1. List and describe equipment used in embalming

- Operating table/variations
- Positioning devices
- Motorized injector/embalming machines
- Hydro and electric aspirators
- Gravity injection devices
- Instrumentation



Line (GAC): Н **EMBALMING THEORY** H6

Competency:

Identify and describe the conditions that affect the embalming process

Objectives

To be competent in this area, the individual must be able to:

- Explain considerations involved when embalming autopsied bodies.
- Explain how dehydration affects the embalming process. ٠
- Explain how conditions of the vascular system affect the embalming process. .
- Explain the different types of purge and how they are caused.
- Explain troubleshooting the embalming process.

LEARNING TASKS

Explain considerations involved when embalming 1. autopsied bodies

CONTENT

- Define autopsy and describe what it involves
- Describe factors & considerations involved • when embalming autopsied bodies. (fluid strength, rate of flow, etc.)
- Outline the steps required for the preparation • of an autopsied body
- Describe in detail the complete embalming of an autopsied body
- Describe the specific procedure and treatment of the viscera and the thoracic and abdominal cavities in an autopsied body
- Describe the specific procedure and treatment • of the cranial cavity in an autopsied body
- Describe the procedure and treatment of partial autopsies
- Describe the amount of total body moisture found in a normal adult male and female
- List and describe techniques that can help to ٠ maintain a good balance of moisture in a body
- Explain possible causes of ante mortem dehydration and post-mortem dehydration
- Define desiccation
- Describe the problems encountered by an Embalmer when treating a dehydrated body
- Describe the treatments required to minimize or prevent post-embalming dehydration

Explain how dehydration affects the embalming 2. process



3. Explain how conditions of the vascular system affect the embalming process

- List several conditions that affect the vascular system
- List intravascular disease processes that affect the vascular system
- List types of extravascular resistance that can affect the distribution of arterial chemical
- Describe the embalming problems encountered with arteriosclerosis
- Describe the embalming treatments for arteriosclerosis
- Describe how a ruptured aneurysm can affect the outcome of the embalming operation
- Describe how valvular heart disease can affect the outcome of the embalming operation
- Describe the conditions present in a body that has died of congestive heart failure
- Describe the embalming treatments for congestive heart failure
- Describe the difference in arterial and venous coagula and their importance to embalming results
- Describe the condition of a body that has diabetes
- Describe the embalming treatments for a diabetic
- Describe the different types of purge and how they are caused
- Describe the proper treatments for the various types of purge encountered
- List techniques to prevent post-embalming purge
- Describe methods of overcoming
 - Intravascular resistance
 - Intervascular resistance
 - Extravascular resistance

- 4. Explain the different types of purge and how they are caused
- 5. Explain troubleshooting the embalming process



Line (GAC): Н **EMBALMING THEORY** H7

Competency:

Identify and describe procedures and practices for embalming a body

Objectives

To be competent in this area, the individual must be able to:

- Explain initial embalming procedures. •
- Explain setting features. ٠
- Explain fluid distribution, diffusion, resistance and procedures for dealing with fluids. ٠
- Define and explain injection techniques. •
- Explain subcutaneous applications. .
- Explain surface embalming. •
- Explain treating viscera. •
- Explain cavity embalming.
- Explain cavity embalming on an autopsied body.

LEARNING TASKS

Explain initial embalming procedures 1.

Explain setting features 2.

Explain fluid distribution, diffusion, resistance 3. and procedures for dealing with fluids

- Describe the use of universal precautions
- Describe a pre-embalming case analysis •
- Describe the proper positioning of the body • on the embalming table
- Describe the disinfection procedure •
- Describe the recommended procedures for • mouth and eye closure
- Describe the proper time frame for the • removal of invasive devices
- Describe the proper treatment for ulcers and • skin slip
- Describe the difference between fluid • distribution and diffusion
- Describe the difference between intravascular and extravascular fluid resistance
- List examples of intravascular fluid • resistance
- List examples of extravascular fluid • resistance
- Describe the importance of resistance.
- List and explain signs or indications of fluid • distribution and diffusion
- Describe procedures that will assist in • improving arterial fluid distribution
- Recognize various terms involved with the • diffusion of arterial fluid into the tissue spaces and into the cells, such as pressure



4. Define and explain injection techniques

CONTENT

filtration, osmosis, dialysis, and adsorption and gravity filtration

- Explain arterial/intervascular injection, including injection and drainage methods
- Describe the factors involved in selecting an injection and drainage site
- Explain the following terms
 - $\circ \quad \text{One-point injection} \quad$
 - Split injection
 - Restricted cervical injection
 - Multipoint injection
 - o Sectional vascular embalming
 - Six-point injection
 - Vascular resistance
- Define and describe the various injection techniques
 - o One-point injection
 - Split injection
 - Multipoint injection
 - o Restricted cervical injection
 - o Sectional injection
- Describe what short-circuiting of arterial fluid means
- Describe the advantages of the restricted cervical injection
- Describe the cases where restricted cervical injection technique is recommended
- Describe the instant tissue fixation technique and when to perform it
- Describe subcutaneous applications
 - Surgical methods
 - Hypodermic injection
- Surgical and accidental traumatized tissue
- Describe surface embalming
 - Osmotic embalming
 - o Packs, gels and powders
 - Aerosols and sprays
 - $\circ \quad \text{Immersion and vatting} \quad$
 - o Fumigation

- 5. Explain subcutaneous applications
- 6. Explain surface embalming



7. Explain treating viscera

CONTENT

- Outline anatomic divisions of closed cavities and their contacts
 - \circ Cranospinal
 - \circ Thoracic
 - Abdominal/abdominopelvic
- Explain how arterial chemicals reach and treat the viscera
 - o Nutrient/systemic vessels
 - Function circulation and nutrient circulation
 - Potential benefit to lumina of viscera
- Describe the purpose and method of cavity treatment in an un-autopsied body
 - o Primary purpose
 - Tissues poorly treated or left untreated by arterial injection
- Trocar guides to significant organs
- Explain the salutary and cosmetic benefits of cavity embalming
 - o Removal of purge materials
 - $\circ \quad \text{Other closed cavity materials} \\$
 - Reduction of distensions
- Describe cavity embalming processes/methods
 - o Trocar insertion sights
 - Locating visceral organs with the trocar
 - Cavity fluid/chemicals
 - Dilution factors
 - Cavity fluid/chemical injection
 - o Respiration
 - Trocar puncture closure
 - o Cranial cavity embalming
- Describe the cavity embalming of an autopsied body
 - o Visual cavity/direct incision method
 - o Attached vs. Unattached viscera
 - Embalming compounds
 - Prosthetic replacement in eviscerated bodies
 - $\circ \quad \text{Realignment and closure} \\$

8. Explain cavity embalming

9. Explain cavity embalming on an autopsied body



Line (GAC): Н **EMBALMING THEORY H8**

Competency:

Identify and describe methods and equipment used for arterial injection and venous drainage

Objectives

To be competent in this area, the individual must be able to:

- Explain the objectives and the evidences of successful embalming.
- Explain cannulation.
- Explain the different methods of injection. ٠
- Explain injection controls. ٠
- Explain the flow of injected chemicals through the main arterial branches. •
- Explain how to select a vein for drainage. •
- Explain controlled drainage. .
- Explain monitoring drainage substance. •

LEARNING TASKS

Explain the objectives and the evidences of 1. successful embalming

2. Explain cannulation

CONTENT

- Describe the primary objective of • embalming and how it is achieved
- Describe the secondary objective of • embalming and why it is necessary
- Describe the sensory evidences of successful • embalming
- Describe how to determine the condition of • the vessel(s)
- Describe how to elevate vessel(s) and inject in situ
- Describe how to locate, select and secure arteries and cannula
 - Aorta and aortic arch 0
 - Innominate artery 0
 - Subclavians and carotids 0
 - Internal arteries at circle of willis 0
 - Iliac arteries 0
- Describe how to insert cannula and apply ligatures
- Describe how to use syringes and hand • pumps
- Describe how gravity relates to flow •
- **Explain pneumatics**
- Explain variations in motorized injection • machine controls and special features

Explain the different methods of injection 3.



4. Explain injection controls

- 5. Trace the flow of injected chemicals through the main arterial branches
- 6. Explain how to select a vein for drainage
- 7. Explain controlled drainage
- 8. Explain monitoring drainage substance

- Describe pressure: potential, actual and differential
- Describe rate of flow
- Describe how to detect resistance
- Describe intermittent injection and continuous injection
- Describe the centre of embalming circulation
- Explain aorta to head and upper extremities, and aorta to lower extremities
- Describe determining condition of vessel(s)
- Describe elevating vessel(s) or drain *in situ*
- Describe phlebotomy
- Describe using drainage tubes and angular forceps
- Describe controlled drainage
 - Injecting against a closed vessel and delayed drainage
 - Intermittent and continuous drainage
 - Direct heart tap method and concurrent aspiration
- Explain monitoring drainage substance
 - Clear fluid
 - Blood volume
 - Embalming chemicals
 - \circ Fluid retention



Line (GAC): н **EMBALMING THEORY** H9

Competency:

Identify and describe restorative suturing materials and techniques

Objectives

To be competent in this area, the individual must be able to:

- Explain the correct selection of suture materials and instruments. ٠
- Explain restorative suturing techniques. ٠

LEARNING TASKS

Explain the correct selection of suture materials 1. and instruments

CONTENT

- Describe how to correctly select suture • materials and instruments
 - Needles 0
 - Suture cords 0
 - Dry and mastic compounds and sealers 0
- Describe restorative suturing •
 - Subcutaneous hidden stitch 0
 - Sail/baseball stitch 0
 - Half stitch/blanket suture 0
 - Draw/worm stitch 0
 - Whip/continuous glover/roll stitch 0
 - Anchoring base suture 0

2. Explain restorative suturing techniques



Level 2 Funeral Director



Line (GAC): A DYING, DEATH & DISPOSITION

Competency:

Describe the second metane and immediate fide the sec

A2 Describe the scope, nature and impact of death on society

Objectives

To be competent in this area, the individual must be able to:

- Explain the scope and nature of the death system in society.
- Explain the role of individuals in the social death system.
- Explain the impact of death on society and the local community.
- Explain the impact of murder and terrorism on modern society.

LEARNING TASKS

1. Explain the scope and nature of the death system in society

2. Explain the role of individuals in the social death system

- 3. Explain the impact of death on society and the local community
- 4. Explain the impact of murder and terrorism on modern society

- Briefly describe the death system
- List the components of the death system
- Explain the function of the death system
- Analyze the role of the Funeral Director within the death system
- Imagine a world without death and the consequences
- Explain the position of the Funeral Director in the death system
- Describe the role of Funeral Service Professionals in light of the fear of death
- List and explain some common social responses to death
- Explain the phenomena of murder in a number of different situations
- Discuss the category of murderers known as serial killers and the forces that drive these individuals to commit heinous crimes
- Discuss the characteristics of political assassins and their motivation to kill
- Identify the characteristics of terrorism and various "causes" that become the all-consuming passion for which terrorists will kill political, religious, race, etc.
- Discuss the phenomenon of 20th century terrorism in the world
- Discuss the impact of accidents and natural disasters on the world and local communities
- Apply the knowledge about the trends in violent death to the socialization of future generations



Line (GAC):ADYING, DEATH & DISPOSITIONCompetency:A5Describe the death and dying process and issues that surround it in

modern society

Objectives

To be competent in this area, the individual must be able to:

- Explain the death and dying process and factors that influence it.
- Define the "process approach" of the traditional funeral in North America.
- Describe the role of the hospice in the dying process.
- Describe euthanasia in modern society.

LEARNING TASKS

1. Explain the death and dying process and factors that influence it

CONTENT

- Explain death as a transitional process
- Explain the Harvard Criteria and brain death
- Describe some functions of death
- Explain the concept of "trajectories of death," and provide examples of each trajectory
- Discuss the "communication dilemma" in matters of terminal illness and anticipated death
- Identify the factors that influence the experience of dying
- Explain the "coping model of the dying process"
- Apply the information regarding the dying process to funeral service interactions with terminally-ill patients and their families who are experiencing anticipatory grief
- Discuss the role of the dead in modern society
- Discuss the role of the cemetery and memorials as a matter of historical significance
- Identify and explain the common elements of the funeral process
- Describe the significant needs and values served by the funeral process
- Explain the consequences of the failure of the process approach in meeting the primary objectives of this approach to dying, death, and disposition
- Review and analyze the contemporary perspectives of the Funeral Director in society

2. Define the "process approach" of the traditional funeral in North America



3. Describe the role of the hospice in the dying process

- Comment on the improvement of the funeral process and "alternative funerals" in today's society
- Define and explain the meaning of "hospice" in contemporary society
- Identify the purpose and operational guidelines for hospice care in today's society
- Review the history of hospice and palliative care initiatives from the original effort to provide this kind of care
- Identify the scope of palliative care provided by the hospice organization
- Discuss euthanasia and the right-to-die movement
- Describe some of the complexities euthanasia may present to the grieving process
- 4. Describe euthanasia in modern society



Line (GAC):ADYING, DEATH & DISPOSITIONCompetency:A6Describe the history of funeral service practices and the societal role of
the funeral profession

Objectives

To be competent in this area, the individual must be able to:

- Describe the nature, purpose and history of the FSI.
- Explain the societal role of the funeral professional as a "death educator".

LEARNING TASKS

1. Describe the nature, purpose and history of the FSI

- Eras/divisions of time in embalming history
- Significant societies/civilizations
- Names in historic anatomic research and embalming progress
- Era of modern embalming
 - In North America
 - o Globally
- 2. Explain the societal role of the funeral professional as a "death educator"
 - Identify the origins of death education in the past
 - Evaluate the positive and negative death education "themes" that exist in Judeo-Christian death education
 - Discuss the emergence of the contemporary death educator
 - List the characteristics necessary for an effective death educator in today's society
 - Explain the traditional role of the Funeral Director and Embalmer as an at-need funeral counsellor
 - Analyse the potential role of the Funeral Service Professional in the death education process today



Line (GAC): В **FUNERAL PRACTICES B1**

Competency:

Identify and describe various belief systems, philosophies and views

Objectives

To be competent in this area, the individual must be able to:

- Describe various belief systems, philosophies and views.
- Demonstrate an understanding of society's view of the FSI.

LEARNING TASKS

Describe various belief systems, philosophies and 1. views

- Explain the importance of understanding • diverse belief systems
- Explain cultural factors .
- Describe the personal prerequisites of a • student of world religions
- Describe the role of the funeral director working in diverse places of worship
- Define religion and culture
- Distinguish between cultural and religious practices
- Distinguish between an expression of faith and an expectation
- List various atheistic philosophies/world views
- 2. Demonstrate an understanding of society's view of the FSI
- Review the role of the funeral director in . assisting bereaved families arrange meaningful funerals
- Analyze the origins of common criticisms • and negative points of view about commercial funeral service businesses
- Explain how to develop a personal philosophy of funeral service that deals honestly and non-defensively with criticism of funeral service
- Describe how to write concise, rational . responses to specific criticisms about funeral practices
- Explain how to develop a positive approach to meeting the diverse needs of today's funeral service consumer
- Establish a knowledge-base that will form • the basis of future-oriented practices in the funeral service field
- Identify positive links and liaisons with • other professionals involved with services in the dying, death-care, and mental health fields



Line (GAC): В **FUNERAL PRACTICES B6**

Competency:

Identify and describe funeral customs, rituals and cremation practices

Objectives

To be competent in this area, the individual must be able to:

- Explain how religious beliefs Affect funeral customs. •
- Identify and describe types of funeral rituals and their significance to the grieving process.
- Explain cremation practices.

LEARNING TASKS

- Explain how religious beliefs Affect funeral 1. customs
- 2. Identify and describe types of funeral rituals and their significance to the grieving process

CONTENT

- Describe how religious beliefs Affect funeral customs
- Identify types of funeral rituals •
- Identify the significance of the Funeral Director's role in the development and enabling of meaningful rites and rituals for bereaved individuals
- Define the meaning of ritual within the context of the grieving process
- Discuss the history of funeral practices .
- Identify the functions of the funeral
- Explain the psychological benefits of the • funeral
- Explain the social benefits of the funeral
- Define the term "grave goods" and explain the reason for placement of artefacts in the casket or grave
- Draw a timeline of cremation as practiced throughout history
- Explain who does and does not currently practice cremation
- Explain the process of modern cremation
- Describe the desired results of cremation
- Outline the historical development of cremation in Europe and North America
- Identify some reasons for the practice of cremation
- Summarize the pros and cons of cremation

3. Explain cremation practices



Line (GAC): B FUNERAL PRACTICES

B7

Competency:

Identify and describe religious burial beliefs, customs and traditions

Objectives

To be competent in this area, the individual must be able to:

- Describe liturgical practices and customs.
- Explain Protestant funeral beliefs and customs.
- Explain Catholic funeral beliefs and customs.
- Explain Eastern Orthodox funeral beliefs and customs.
- Describe Buddhist beliefs, practices and customs.
- Describe Islamic funeral beliefs, practices and customs.
- Describe Hindu and Sikh beliefs, practices and customs.
- Describe Jewish beliefs, practices and customs.

LEARNING TASKS

1. Describe liturgical practices and customs

CONTENT

- Define liturgical religion
- Define "free church"
- Define Christianity
- Briefly explain the spread of Christianity in the Eastern world
- Define "rite" as used within the context of defining churches
- Define Eastern Orthodoxy in a historical context
- Define Western Orthodoxy in a historical context
- Describe the order of service and its parts in a liturgical church
- Briefly explain the history of Protestantism
- List different Protestant churches and the tradition they belong to
- List several of the key players in the Protestant Reformation
- Describe early Christian burial practices in Rome
- Briefly describe a timeline of Catholicism
- Distinguish between an Eastern Rite Catholic, an Eastern Orthodox, and a Latin Rite Catholic
- Define terms and persona associated with Catholicism

2. Explain Protestant funeral beliefs and customs

3. Explain Catholic funeral beliefs and customs



4. Explain Eastern Orthodox funeral beliefs and customs

5. Describe Buddhist beliefs, practices and customs

6. Describe Islamic funeral beliefs, practices and customs

- Define "rite" as used within the context of defining churches
- Describe the order and parts of a Catholic funeral service
- Describe some basic Catholic beliefs about death and the after-life
- Identify several symbols used in the Catholic funeral service
- Describe the funeral rite of the Eastern Orthodox church
- Identify diverse branches of Eastern Orthodoxy
- Explain the hierarchy of the Orthodox church
- Identify several symbols and terms used in the Orthodox funeral service
- Distinguish between some cultural and faith based expressions in the Eastern Churches
- Briefly explain the history of Buddhism
- Describe some components and characteristics of a Buddhist funeral
- Explain how the belief in reincarnation is reflected in Buddhist funeral practices
- Explain some tenants of the Buddhist religion, especially in regards to life and death
- Outline the life of the founder of Buddhism
- List different cultures that have adopted Buddhism
- Differentiate between cultural and religious funeral practices as found in cultures that have adopted Buddhism
- Describe the Islamic funeral process
- Describe some components and characteristics of a Islamic funeral
- Explain some tenants of the Islamic religion, especially in regards to life and death
- Outline the life of the founder of Islam
- List different cultures that have adopted Islam



7. Describe Hindu and Sikh beliefs, practices and customs

- Briefly describe the basic tenants of Hinduism and Sikhism
- Define terms and persona of the Hindu and Sikh religions
- Describe some of the characteristics of Hindu and Sikh funerals
- Explain the preferred form of disposition for Sikhs and Hindus
- Draw a timeline of Eastern religions
- List and explain the "five K's"
- Describe the pre-disposal rites of Hindus and Sikhs
- Describe some of the symbols used by Hindus and Sikhs
- Differentiate between a Hindu and a Sikh
- Briefly describe Jewish mourning customs
- Define some Jewish "death ritual" terms (Kaddish, Shiva etc.)
- Describe the Jewish funeral process
- Describe Gentile involvement in the Jewish funeral
- 8. Describe Jewish beliefs, practices and customs



Line (GAC):BFUNERAL PRACTICESCompetency:B8Identify and describe New Age, military and other beliefs, practices and
customs

Objectives

To be competent in this area, the individual must be able to:

- Describe alternative and New Age beliefs, practices and customs.
- Describe modern Life Celebrations instead of and with religious celebrations.

LEARNING TASKS

1. Describe alternative and New Age beliefs, practices and customs

- Define *religious humanism* vs. *secular humanism*
- Describe some elements and principles of secular humanism
- Describe the origins of secular humanism
- Define the new age movement
- Describe some principles or beliefs of new age
- Draw a timeline of the new age movement
- Describe various "forms" of new age
- Define ritual
- Describe the components of effective ritual
- Compare traditional religious ritual and "secular" rituals
- Design a secular funeral ritual
- 2. Describe modern Life Celebrations instead of and with religious celebrations



Line (GAC):	С	FUNERAL LAW
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C8

Competency:

Identify and describe tort law as applied to the Funeral Service Industry and its contracts

Objectives

To be competent in this area, the individual must be able to:

• Explain contract and tort law.

LEARNING TASKS

1. Explain contract and tort law

- Distinguish between liability under contract law and a "tort" liability (personal injury liability)
- Identify some of the specific circumstances that create risk for funeral businesses and employees
- Define the term "causation" in relation to the issue of negligence
- Define the term "tort" and explain the importance of this area of law to business practice
- Describe the various types of contracts that may exist in law
- Explain the meaning of "time is of the essence" in relation to contract agreements



Line (GAC): G COMMUNICATIONS

Competency:

G3 Identify and describe the role of mediation skills in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Describe mediation and why it is an important skill for Funeral Directors.
- Explain criticism and defensiveness.
- Describe steps for problem solving.

LEARNING TASKS

- 1. Describe mediation and why it is an important skill for Funeral Directors
- 2. Explain criticism and defensiveness

3. Describe steps for problem solving

- Define "conflict" and identify the advantages and disadvantages for experiencing conflict in one's life
- Describe and give examples of both criticism and defensiveness
- Identify and explain three defence mechanisms used to deal with criticism
- Identify and explain two ways in which individuals can deal with criticism non-defensively
- Explain win-win problem solving
- Explain how the six steps for win-win problem solving can be used to mediate conflict between two or more individuals.
- List and describe each of the five modes/approaches individuals use when faced with conflict in their lives
- Identify the characteristics that suggest how each mode can be best used
- Identify the potential problems with using each mode
- Determine the conflict mode that you use most and least often
- Describe what it means if individuals score high or low in terms of using each particular conflict mode



COMMUNICATIONS Line (GAC): G G4

Competency:

Identify and describe the skills required for public interaction in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Explain leadership skills. •
- Explain the art of reflecting feelings. ٠
- Explain the role of writing skills in the FSI and write an obituary. ٠

LEARNING TASKS

Explain leadership skills 1.

- Define the skill of leading/ leadership •
- Investigate the skill of leading •
- Explore issues around the skill of leading •
- Describe the skill of reflecting feelings and • outline its uses.
- Provide examples of appropriate statements • that reflect feelings.
- Identify the expected outcomes of reflecting • feelings
- Describe the need for accuracy and • correctness in writing.
- Describe the significance and role of the ٠ obituary
- Write an obituary

- 2. Explain the art of reflecting feelings
- Explain the role of writing skills in the FSI and 3. write an obituary



Line (GAC): G **COMMUNICATIONS** G5

Competency:

Identify and describe advanced interpersonal and communication skills

Objectives

To be competent in this area, the individual must be able to:

- Explain advanced interpersonal skill development. •
- Apply knowledge of interpersonal skills to analysis of case studies. ٠
- Describe the meaning of emotion or feeling and identify the three components of emotion. •
- Compare and contrast "stress" and "stressors" in the workplace.

LEARNING TASKS

1. Explain advanced interpersonal skill development

- Compare and contrast the use of *high-level* abstractions and specific explanations
- Outline how abstractions can create • stereotyping and confusion
- Compare and contrast fact and opinion •
- Define emotive language and outline the • problems of using this language
- Describe, identify the purposes, illustrate, and outline the expected outcomes of the skill of informing
- Describe, identify the purposes, illustrate, • and outline the expected outcomes of the skill of summarizing
- Apply knowledge of interpersonal skills to analysis 2. of case studies
- 3. Describe the meaning of emotion or feeling and identify the three components of emotion
- Apply and use the interpersonal skills in • specific case studies
- Explain why it is important for individuals to • understand their emotions
- Explain the meaning of emotional intelligence and how it affects your life experiences and interactions with others
- Gain insight into your emotional intelligence by exploring your thoughts, feelings, and actions
- Identify how leaders demonstrate emotional intelligence
- Apply the five concepts outlined above to your work in funeral service



4. Compare and contrast "stress" and "stressors" in the workplace

- Outlines the causes of "stress" in funeral service professionals
- Describe job burnout and identify causes, symptoms, and coping strategies
- Define funeral service burnout and identify three major qualities of burnout
- Describe seven symptoms of funeral service burnout
- List and explain ten guidelines for preventing stress and burnout



Line (GAC): I BUSINESS MANAGEMENT

Competency: I1 Identify and describe business practices in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Demonstrate an understanding of the broader legal implications and business practices of operating a funeral business.
- Explain basic business principals.
- Explain and understand a balance sheet.
- Calculate basic ratios from a balance sheet and operations statement.
- Explain the difference between public and private corporations.

LEARNING TASKS

1. Demonstrate an understanding of the broader legal implications and business practices of operating a funeral business

CONTENT

- Briefly describe the history of commercial funeral practices in Canada
- Define "small business"
- Define "entrepreneurship" and describing entrepreneurial characteristics
- Define "franchising" and identifying the advantages and disadvantages of this kind of business operation
- List and define various forms of business ownership
- List pros and cons of each type of ownership
- Debate the benefits and burdens of "new models" of ownership
- Explain the importance of understanding basic accounting principles
- Describe "cash flow"
- List some other factors that help determine the health of a business
- Briefly describe the weakness of "call analysis"
- Define the term "average" as used in the funeral firm
- Define gross and net revenue
- Explain why the gross and net revenue figures may be deceiving
- List and describe the different types of assets
- List and describe the different types of liabilities
- Explain owner's equity
- Describe a balance sheet and its uses

2. Explain basic business principals

3. Explain and understand a balance sheet



- 4. Calculate basic ratios from a balance sheet and operations statement
- 5. Explain the difference between public and private corporations

- Describe an operations statement and some of its uses
- Calculate some of the basic ratios from a balance sheet and operations statement
- Explain the requirements a company must meet before trading on the Toronto Stock Exchange (TSE)
- Compare and contrast public and private corporations



Line (GAC): I BUSINESS MANAGEMENT

Competency: I2

Identify and describe marketing and advertising practices in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Describe advertising, marketing and public relations strategies used in the FSI.
- Identify types of advertising media and their uses.
- Explain how to prepare advertising for a funeral service.
- Describe the two major types of promotional strategies and their uses.

LEARNING TASKS

1. Describe advertising, marketing and public relations strategies used in the FSI

- Define and describe the terms marketing, promotion, advertising, personal selling, sales promotions, publicity and public relations
- Identify the overall goals and describe three specific objectives of promotional communication
- List and describe four promotional tools
- Identify three factors that influence the type of promotions used by a business
- List and describe four kinds of advertising strategies and how they are used in funeral service promotion
- Outline the ways that personal selling and sales promotions are used in funeral service and present ethical and unethical practices associated with these strategies
- Compare and contrast the use of publicity and public relations, giving specific examples of each type of promotion in funeral service
- Identify nine forms of advertising media and describe the pros and cons of using each of these forms in funeral service
- List and describe five types of advertising and how they are used in the FSI
- List the six steps in preparing an advertising campaign for use in a funeral service
- Compare and contrast the two major types of promotional strategies

- 2. Identify types of advertising media and their uses
- 3. Explain how to prepare advertising for a funeral service
- 4. Describe the two major types of promotional strategies and their uses



Line (GAC): I BUSINESS MANAGEMENT

Competency:

Identify and describe human-resource management in the FSI

Objectives

To be competent in this area, the individual must be able to:

- Define and explain organizational structures.
- Define and explain human-resource management.

I3

• Define and explain factors that contribute to employee job satisfaction.

LEARNING TASKS

1. Define and explain organizational structures

- Identify the elements of organizational structure
- Define three "basic organizational structures"
- Explain the pros and cons of each model
- Describe the characteristics of these managerial styles; autocratic, democratic, and free-rein
- Explain successful and unsuccessful methods of employer/employee communication in the workplace
- 2. Define and explain human-resource management
- 3. Define and explain factors that contribute to employee job satisfaction
- Define "human-resource management" as it applies to business practices generally and funeral service specifically
- Define the term "performance evaluation," and discuss the usefulness of this activity in today's workplace
- Explain the importance of job satisfaction and high employee morale in the context of funeral service business
- Explain the roles of the manager and the employee in the promotion of job satisfaction and high employee morale in the workplace



Section 4 WORK-BASED TRAINING CONTENT



Introduction

By the nature of the competencies required by this program, a one-to-one ratio of learner-to-client (the deceased) is required to develop the required competencies. Industry believes a Funeral Director gains competency through integrating their theoretical knowledge with real-world experience.

The practical component of this program or workplace units:

- Require hands-on experience
- Are assessed on-the-job by a licensed Funeral Director or licensed Embalmer
- May begin in a simulated setting such as a lab, but are assessed for credit in the workplace

Achievement Criteria

Performance	The competencies which the learner must demonstrate are identified in the Occupational Analysis Chart, located at the beginning of this document. Learners are expected to perform the specific learning tasks during both their Level 1 and Level 2 work-based experiences.
	The learner will be directly involved with negotiating, entering into and administering 50 funeral contracts during the work-based portion of their apprenticeship: learners will assist with 25 contracts during Level 1 studies and take the lead on 25 contracts during Level 2.
Conditions	Always acting in an ethical and respectful manner, the apprentice must comply with all Federal, Provincial and FSABC Occupational Health and company specific business and safety policies, the individual must correctly follow these procedures and regulations at all times.
	All procedures performed are recorded and signed-off by the appropriate Supervisor/Mentor in the Apprentice's personal Work Experience Diary as per the guidelines in the Logbook.
Criteria	The learner is consistently able to conduct their work in an ethical, supportive, sensitive and effective manner, ensuring the needs of the legal representative(s) of the deceased and the bereaved are fulfilled through effective communication skills in a supportive atmosphere.



Line (GAC):	J	FUNERAL EXPERIENCE
Competency:	J1	The needs of the legal representative(s) of the deceased and the bereaved are fulfilled through effective communication skills in a supportive atmosphere

Objectives

To be competent in this area, the individual must be able to:

- Be supportive and sensitive to the needs of the person(s) making the arrangements.
- Determine appropriate authorities.
- Assess accurately the emotional and psychological needs of the person(s) making the arrangements and the bereaved.
- Communicate effectively and sensitively in a manner that exemplifies reverence, empathy and dignity, with the person(s) making arrangements and the bereaved.
- Provide information about memorial options in a sensitive and respectful manner, considering the emotional needs of the person(s) making arrangements.
- Obtain permissions for the transfer and preparation of the deceased in a respectful and sensitive manner.

LEARNING TASKS

- 1. Be supportive and sensitive to the needs of the person(s) making the arrangements
- 2. Determine appropriate authorities
- 3. Assess accurately the emotional and psychological needs of the person(s) making the arrangements and the bereaved

- Receive the initial enquiry, by telephone, in person, or other means such as email
- Provide the required information and respond to requests
- Arrange follow up as required
- Ask appropriate questions to determine who has the legal authority to make arrangements for a funeral or disposition of the deceased
- Determine the concerns, expectations and needs of the person(s) making the arrangements
- Demonstrate appropriate concern for those who are in distress, while retaining professional objectivity
- Understand and be able to explain basic theories of grief or common reactions to grief
- Recognize the difference between grief counselling and grief therapy and refer those in need of support and assistance to the appropriate health-care professional(s)
- Recognize the limitations of the scope of practice of a Funeral Director, where appropriate, make persons aware of the availability of counselling
- Recognize and demonstrate understanding of how grief affects the functioning of a



4. Communicate effectively and sensitively in a manner that exemplifies reverence, empathy and dignity, with the person(s) making arrangements and the bereaved

5. Provide information about memorial options in a sensitive and respectful manner, considering the emotional needs of the person(s) making arrangements

CONTENT

family from childhood through adulthood, and respond appropriately

- Demonstrate sensitivity and acceptance of the person's social, cultural and economic status and religious or philosophical persuasion
- Demonstrate awareness of different coping styles, attitudes and expectations among those affected by death
- Apply techniques of effective funeral needs counselling, including communication and listening skills, use of questions, identifying feelings, summarizing and paraphrasing, use of examples and clarifying
- Obtain complete and accurate information for the purposes of documentation
- Assist in the preparation of death announcements
- Communicate in a manner that exemplifies reverence, empathy and dignity at all times
- Explain and discuss the importance of documentation and the registration of death process in British Columbia
- Explain and discuss price list and options for disposition
- Provide accurate information concerning autopsy or anatomical (organ, tissue, whole body) donation
- Manage arrangements for anatomical donation
- Maintain confidentiality of information at all times
- Use all means of electronic communication effectively
- Explain available options based on identified needs
- Explain the possible value and emotional and psychological benefits of each option as appropriate
- Present, describe and explain the available funeral merchandise
- Provide price list and explain clearly as it applies to the available options



6. Obtain permissions for the transfer and preparation of the deceased in a respectful and sensitive manner

- Verify in a sensitive manner who is legally responsible to make arrangements and who will be financially responsible as the purchaser under the contract
- Ensure delivery of up to date price list to the appropriate person(s), prior to entering into a contract
- Explain and discuss clearly, concisely and accurately applicable payment policies
- Explain and discuss clearly, concisely and accurately potential sources of financial assistance as appropriate
- Provide clearly, concisely and accurately information about government requirements and benefits that may be available
- Identify and clearly explain disbursements that may be necessary and payment options for same
- Identify in a respectful and sensitive manner the purchaser's financial parameters, as established by the purchaser



Line (GAC):	J	FUNERAL EXPERIENCE
Competency:	J2	The care and handling of the deceased is consistent with accepted principles and sound practices of the profession and the direction of the legal representative(s) of the deceased

Objectives

To be competent in this area, the individual must be able to:

- Verify permission to effect the transfer of the body/remains.
- Provide a safe and secure environment for the body/remains at all times while in the charge of the Funeral Director.
- Arrange for the transportation or receipt of a body/remains transported to or from a third party or alternate destination.
- Handle the body/remains safely.
- Effect the safe and respectful transfer of the body/remains.
- Disinfect stretcher and equipment in a timely manner after completing transfer of the body/remains, and before it is used to transfer another body/remains.
- Diaper and/or pack orifices and dress the deceased.

LEARNING TASKS

- 1. Verify permission to effect the transfer of the body/remains
- 2. Provide a safe and secure environment for the body/remains at all times while in the charge of the Funeral Director
- 3. Arrange for the transportation or receipt of a body/remains transported to or from a third party or alternate destination
- 4. Handle the body/remains safely

- Verify with appropriate authorities, permission to transfer body/remains
- Verify identification of body/remains at point of transfer and receipt
- Provide a safe and secure environment for the body/remains at all times while in the charge of the Funeral Director
- Arrange for the transportation or receipt of a body/remains transported to or from a third party or alternate destination
- Employ universal precautions (e.g., barriers and aseptic technique)
- Comply with and apply WHMIS standards and requirements
- Comply with jurisdictional health and safety standards as required by Federal and Provincial Health Laws and Ministries, local boards of health, or other authorities
- Correctly identify and follow all special requirements for cases involving infections, diseases and other traumatic conditions, considering the cause of death
- Remove medical and hazardous equipment and ensure safe disposal consistent with relevant laws, regulations, accepted practice standards and policies



LEARNING TASKS

5. Effect the safe and respectful transfer of the body/remains

6. Disinfect stretcher and equipment in a timely manner after completing transfer of the body/remains, and before it is used to transfer another body/remains

 Diaper and/or pack orifices and dress the deceased

- Assess and determine needs to effect an appropriate transfer of body/remains
- Transfer the body/remains in a dignified and timely manner
- Select appropriate technique to transfer body/remains to stretcher and preparation table
- Position body/remains on preparation table, maintaining the dignity of body/remains
- Un-shroud body/remains in a dignified manner and ensure attachment of accurate identification and cover genitals
- Pose (set) facial features appropriately
- Secure, label and record personal effects
- 7. Disinfect stretcher and equipment in a timely manner after completing transfer of the body/remains, and before it is used to transfer another body/remains
 - Site sanitation procedures
 - Bedding, linens and furniture
 - Spills and soiling
 - Room deodorizing and ventilating
 - Odour-neutralizing methods
 - Contaminated linens and used medical apparatus
- Removal equipment disinfection
 - \circ Stretcher/cot mattress
 - o Pouches, covers and back board
 - Stretcher/cot frame and handles
 - Removal vehicle
- Diaper and/or pack orifices as required
- Dress the body/remains maintaining the dignity of the deceased at all times consistent with the direction of the legal representative observing
 - Cultural factors
 - Religious and fraternal factors
 - Military factors



Line (GAC):	J	FUNERAL EXPERIENCE
Competency:	J3	Funeral services and visitation are arranged and directed effectively and professionally, consistent with the direction of the legal representative(s) and sensitive to the needs of the bereaved

Objectives

To be competent in this area, the individual must be able to:

- Confirm and finalize the arrangements consistent with the requests of the legal representative.
- Prepare the environment for visitation or funeral service consistent with the direction of the legal representative, considering the wishes of the bereaved.
- Organize and direct processions in a respectful and safe manner.
- Direct funeral services or visitation in a respectful and sensitive manner consistent with the direction of the legal representative, considering the wishes of the bereaved.

LEARNING TASKS

1. Confirm and finalize the arrangements consistent with the requests of the legal representative

2. Prepare the environment for visitation or funeral service consistent with the direction of the legal representative, considering the wishes of the bereaved

- 3. Organize and direct processions in a respectful and safe manner
- 4. Direct funeral services or visitation in a respectful and sensitive manner consistent with the direction of the legal representative, considering the wishes of the bereaved

- Review and confirm in a sensitive and respectful manner the final arrangements and procedures for the funeral
- Confirm arrangements for cemetery, outer container, officiant, vehicles, music, police escort, etc., as appropriate
- Arrange all other pre-funeral service details as appropriate
- Confirm identification of body/remains and casket, container or urn
- Position casket, container or urn properly
- Set and adjust lighting as appropriate
- Arrange floral tributes, memorabilia, religious symbols, flag(s), etc.
- Set out register book, memorial folders, prayer cards and other items, as appropriate
- Designate reserved seating
- Designate reserved parking area for family, hearse, casket bearers, and others
- Usher family to and from vehicle(s)
- Organize and direct processions (e.g., to the church, cemetery or crematorium)
- Manage memorial donations in an efficient and ethical manner
- Receive and direct guests to the appropriate area
- Monitor visitation and reception area
- Close casket or container properly



LEARNING TASKS

- Meet with officiant to review final details for the funeral
- Assign appropriate staff and vehicles and arrange for necessary equipment
- Send vehicle(s) for family as appropriate
- Receive and direct family and attendees
- Direct casket bearers in all aspects of their involvement
- Usher family, friends, and guests to appropriate seats
- Place receptacle (casket, urn, etc.) In appropriate position for the funeral, as appropriate
- Direct the funeral according to expressed preferences or written agreement
- Assist officiant in conducting the funeral as appropriate
- Supervise the correct closure of outer container
- Arrange for and supervise postponed disposition or disposition by a third party (e.g., spring burial, ship-out)



Competency: J4 Provide appropriate follow-up services

Objectives

To be competent in this area, the individual must be able to:

- Complete post-funeral details in a timely manner.
- Respond respectfully and sensitively to the post-funeral needs of the bereaved.

LEARNING TASKS

- 1. Complete post-funeral details in a timely manner
- Ensure the return of personal effects to the appropriate person or destination
- Make the appropriate arrangements for the family and the officiant to be returned to the desired destination (e.g., home, church, funeral home)
- Attend, support and monitor post-funeral gathering as appropriate
- Ensure delivery of flowers, expressions of sympathy and documentation to the appropriate person(s)
- Provide general guidance to the bereaved coping with post-funeral grief
- Provide access to resource materials on bereavement
- Distribute appropriate information packages
- Refer bereaved to appropriate support services as appropriate
- 2. Respond respectfully and sensitively to the postfuneral needs of the bereaved



Line (GAC):	J	FUNERAL EXPERIENCE
Competency:	J5	All aspects of business operations are carried out in a legal and ethical manner

Objectives

To be competent in this area, the individual must be able to:

• Operate the business pursuant to relevant governing legislation and maintain current knowledge of applicable laws.

LEARNING TASKS

• Operate the business pursuant to relevant governing legislation and maintain current knowledge of applicable laws

- Specific laws and regulations governing the provision of funeral services and merchandise, including licensing and other reporting requirements
- Codes of conduct and policies established by the regulatory body
- Board of Health and Municipal requirements WHMIS and health and safety laws and regulations
- Labour laws and regulations
- Laws, regulations and requirements governing business operation (e.g., GST, PST, HST)
- Aspects of the federal and provincial legal system that may impact on a Funeral Director or the operation of a business providing funeral services and merchandise
- All other applicable regulatory requirements



Competency: J6 Ensure and apply effective and efficient business practices

Objectives

To be competent in this area, the individual must be able to:

- Operate the business consistent with sound governance and best practices in business management.
- Demonstrate sound judgment and decision-making skills.
- Apply appropriate marketing and customer service practices.
- Develop and implement funeral home policies and procedures.
- Complete accurately all required financial transactions.
- Use relevant technology effectively in the conduct of business and provision of services.

LEARNING TASKS

1. Operate the business consistent with sound governance and best practices in business management

- Develop, or participate in the development of, a mission statement and long-term and short-term goals and objectives for the business
- Maintain confidentiality of information at all times
- Display merchandise in a respectful and tasteful manner and in compliance with regulatory requirements
- Ensure performance of required administrative duties
- Apply basic computer skills to managerial, administrative and other functions
- Provide WHMIS and health and safety training for personnel and maintain accurate records
- Maintain accurately all other records required by applicable laws and regulations
- Maintain an accurate inventory of merchandise and business supplies
- Use critical thinking and reflective practice to predict, prevent and solve problems
- Use appropriately funeral demographics and marketing data
- Gather post-funeral feedback on service and level of satisfaction
- Modify services based on feedback
- 2. Demonstrate sound judgment and decisionmaking skills
- 3. Apply appropriate marketing and customer service practices



LEARNING TASKS

4. Develop and implement funeral home policies and procedures

5. Complete accurately all required financial transactions

6. Use relevant technology effectively in the conduct of business and provision of services

- Develop and implement funeral home policies and procedures regarding
 - Accepted telephone etiquette, appropriate dress and conduct
 - Completion and maintenance of required funeral arrangement documentation
 - Obtaining required permits and signatures
 - Accepted sales and service delivery practices
- Complete accurately all required financial transactions such as banking, disbursements and petty cash
 - Develop or provide input to budgets
 - Develop or provide input to pricing and price list(s)
 - Issue correct invoices
 - Issue correct receipts
 - o Maintain financial records as required
 - Maintain operational records
 - Monitor accounts receivable and payable
 - Follow-up appropriately on accounts receivable and payable
- Use relevant technology effectively in the conduct of business and provision of services



Competency:

Ensure safe, appealing and functional equipment and environment

Objectives

To be competent in this area, the individual must be able to:

J7

• Ensure or provide effective general maintenance functions related to facilities and equipment.

LEARNING TASKS

• Ensure or provide effective general maintenance functions related to facilities and equipment

- Appropriate landscaping, grounds keeping
- Cleaning, housekeeping, repair and maintenance of facilities
- Vehicle cleaning, repair and maintenance
- Timely cleaning, repair and maintenance of equipment
- Safety and security of facilities and equipment



Competency: J8 Maintain effective community/public relations

Objectives

To be competent in this area, the individual must be able to:

- Present to the community at all times a professional image of the Funeral Director.
- Serve as a community resource related to death and funeral service.

LEARNING TASKS

1. Present to the community at all times a professional image of the Funeral Director

CONTENT

- Demonstrate continuing concern for professional ethics
- Demonstrate sensitivity to differing values or principles
- Demonstrate sensitivity to diversity
- Demonstrate compassionate service
- Relate professionally and positively to medical, emergency response, dental, allied health, legal, theological and other professionals and organizations connected directly or indirectly to funeral services, individually or through agencies and organizations working with or contacting the funeral home
- Relate professionally and positively to social or consumer organizations
- Make professional presentations to community groups
- Conduct funeral-related tours professionally and as appropriate
- Cooperate with media
- Provide accurate and relevant information on the history and importance of funeral service and the profession's respect for the diversity of cultural, religious, and social values
- Provide accurate information on the emotional and psychological benefits of funerals and memorials
- Provide accurate and comprehensive information on the ethical foundation of funeral service
- Support or participate in selected community organizations and activities
- Maintain and distribute resources for public education and information about death, dying and grief

2. Serve as a community resource related to death and funeral service



• Develop or help develop appropriate written communication templates for use with families, professional groups, etc.



Line (GAC):	J	FUNERAL EXPERIENCE
Competency:	J 9	Work effectively with staff and co-workers to create a healthy work environment

Objectives

To be competent in this area, the individual must be able to:

• Effectively demonstrate application of accepted principles of personnel management.

LEARNING TASKS

1. Effectively demonstrate application of accepted principles of personnel management

- Demonstrate effective time management and organizational skills
- Develop or assist in the development of appropriate job descriptions
- Involve staff or participate in personnel decisions where appropriate
- Conduct and participate effectively in staff meetings
- Supervise funeral home staff appropriately
- Work with all personnel to prevent and resolve workplace conflicts
- Schedule appropriately staff, facilities and equipment
- Train staff and interns in their respective responsibilities and duties
- Ensure professional development of staff
- Regularly evaluate staff on their performance
- Maintain accurate employee records
- Adhere to legislative requirements regarding employees (e.g., mandatory source deductions from wages)
- Engage in fair employment practices
- Ensure appropriate health and safety requirements are met (e.g., WHMIS, disposal of hazardous waste, implementation of universal precautions)
- Apply appropriate strategies to reduce the risk of personal injury and illness
- Apply effective stress-management skills



Line (GAC):

Competency:

FUNERAL EXPERIENCE

J10 Conduct is consistent with the principles and accepted standards of practice of the profession

Objectives

To be competent in this area, the individual must be able to:

• Demonstrate professional deportment at all times.

J

• Maintain competence at professional levels at all times.

LEARNING TASKS

1. Demonstrate professional deportment at all times

- Demonstrate acceptance of an overriding professional responsibility to protect the dignity and interest of those served
- Demonstrate the understanding that professionals are self-regulating and reliant upon conscientious, self-disciplining members to protect and maintain this status
- Conduct self in a manner consistent with professional ethics, decorum, and dignity in every aspect of operations
- Recognize professional misconduct and respond appropriately
- Demonstrate an understanding of current and developing social and cultural approaches to funeral service and their possible implications for professional practice
- Demonstrate an understanding of historic criticisms leading to changes in funeral service and of underlying sensitivities and concerns
- Demonstrate sensitivity to the needs, beliefs and expectations of others
- Maintain a professional relationship with other funeral service providers and related businesses
- Actively and regularly participate in ongoing professional development activities
 - Attend recognized professional development activities and events
 - Read current trade magazines, journals and web sites
 - Belong to and actively support professional associations at the district, provincial, national and international levels
- 2. Maintain competence at professional levels at all times



Section 5 TRAINING PROVIDER STANDARDS



Facility Requirements

Industry wishes to state no minimum requirement in the interest of permitting training providers maximum flexibility in the options and strategies they may employ in training to the stated standards, in the case of Knowledge Units, and supporting development of workplace performance in the case of Workplace Units.

Classroom Area

This section does not apply.

Shop Area

This section does not apply.

Lab Requirements

This section does not apply.

Student Facilities

This section does not apply.

Instructor's Office Space

This section does not apply.

Other

This section does not apply.



Tools and Equipment

Shop Equipment

This section does not apply.

Shop (Facility) Tools

Standard Tools

This section does not apply.

Specialty Tools

This section does not apply.

Student Equipment (supplied by school)

This section does not apply.

Student Tools (supplied by student)

This section does not apply.



Reference Materials

List required reference materials that a training institution must make available to students, or industrystandard resources that a training provider would be recommended to make available.

Required Reference Materials					
Manual/Text and Publisher	Author				
Basic Human Anatomy and Physiology W.B. Saunders Co. Philadelphia, London, Toronto	Charlotte M. Dienhart				
Cremation, Internment and Funeral Services Act Queen's Printer or FSABC					
Cremation, Internment and Funeral Services Regulations Queen's Printer or FSABC					
Vital Statistics Act Queen's Printer or FSABC					
Color and Cosmetics (Graphic Arts Press) Professional Training Schools Inc. Dallas, Texas	J. Sheridan Mayer				
Coroner's Act (2007) Queen's Printer or FSABC					
Health Act, Communicable Disease Regulation Queen's Printer or FSABC					
Burton's Microbiology for the Health Sciences (8th Edition, November 2006) Lippincott Williams & Wilkins	Gwendolyn R. W. Burton & Paul G. Englelkirk				
Philadelphia, New York					
Interpersonal Skills Training: A Handbook for Funeral Home Staff Routledge; 1 edition (October 1990)	Dr. Alan Woefelt				
The Principles and Practices of Embalming (5 th Edition) Professional Training Schools Inc. Dallas, Texas	Clarence G. Stubbs and L.G. Frederick				
Surviving Grief and Learning to Live Again Wiley (April 1992)	Catherine M. Sanders				
Death, Society, and the Human Experience (9th Edition, April 2006)	Robert J. Kastenbaum				
Allyn & Bacon					
Business (8th Edition) Pearson Education Canada	Ricky W.; Ebert, Ronald J.; Starke, Frederick A. Griffin				
The Psychosocial Aspects of Death and Dying McGraw-Hill Medical (September 1996)	John Canine				
Restorative Art	J. Sheridan Mayer				



(Graphic Arts Press) Professional Training Schools Inc. Dallas, Texas **OR**

Champion Restorative Art FSABC A.O. Spriggs

Recommended resources

Funeral Services Association of BC (FSABC): <u>http://www.bcfunerals.com/</u> Everything You Ever Wanted to Know about Embalming: <u>http://www.embalming.net/</u>

Suggested texts	
Manual/Text and Publisher The Circulation of Blood: A History Frederick Muller Ltd. London	Author Helen Rapson
Embalming: History, Theory and Practice (4th Edition) McGraw-Hill Companies Inc., 2000.	Robert G. Mayer
Gray's Anatomy Bounty Books New York	Henry Gray
Psychology of Funeral Service FSABC	Edward A. Martin
Any good, comprehensive encyclopaedia(s) and medical dictionaries	
Funeral Home Customer Service A-Z: Creating Exceptional Experiences for Today's Families Companion Press (April 2005)	Dr. Alan D. Woefelt



Instructor Requirements

Occupation Qualification

The instructor must possess:

- SkilledTradesBC Certificate of Qualification (Embalmer and/or Funeral Director) OR
- SkilledTradesBC Certificate of Apprenticeship (Embalmer and/or Funeral Director) OR
- A certificate or other document evidencing that the instructor has completed a program in funeral directing (or embalming) in another jurisdiction that is equivalent to the above program
- Valid license to practice in BC as a Funeral Director and/or Embalmer

Work Experience

- Minimum of two years experience working in the industry as a journeyperson in BC as an Embalmer and/or Funeral Director
- Occupationally competent

Instructional Experience and Education

Not applicable